

16 October 2017

The Company Announcements Office
Australian Securities Exchange
via electronic lodgement

Share Purchase Plan – Notice Under Class Order (CO 09/425)

Oro Verde Limited (ACN 083 646 477) (**Company**) (ASX: OVL) gives notice under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425) that:

1. the Company will make offers to issue fully paid ordinary shares in the capital of the Company (**Shares**) under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
2. the Company is giving this notice under ASIC Class Order [CO 09/425];
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
4. as at the date of this notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the shares.

Yours faithfully



Brett Dickson
Company Secretary

