

28 September 2017

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 27 September 2017, Walkabout Resources Limited (**Company**) issued 21,881,765 fully paid ordinary shares (**Shares**) in the capital of the Company by way of placements in accordance with an announcement on the ASX platform dated 20 September 2017.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For Walkabout Resources Limited
Kim France
Company Secretary