

25 September 2017

Centralised Company Announcements Platform
Australian Stock Exchange
10th floor, 20 Bond Street
Sydney NSW 2000

Dear Sir,

**EXTENSION TO CLOSING DATE OF NON-RENOUNCEABLE PRO RATA
ENTITLEMENTS ISSUE**

On 6 September 2017, Orinoco Gold Limited ("Orinoco" or the "Company") lodged a Prospectus for a fully underwritten non-renounceable entitlements issue of one (1) Share for every two (2) Shares held by those Shareholders registered at 5pm (WST) on the Record Date at an issue price of \$0.02 per Share to raise \$4,976,355 (before costs) (the **Offer**).

The Board of Orinoco advises that it will be extending the closing date for the acceptance of applications to **6 October 2017**. This will allow eligible shareholders additional time to consider participation in the offer after a number of shareholders advised that there had been a delay in receiving the Prospectus and their Entitlement and Acceptance Form.

The revised timetable for the Offer is as follows:

Closing Date	6 October 2017
Securities quoted on a deferred settlement basis	9 October 2017
ASX notified of under subscriptions	11 October 2017
Issue date/Shares entered into Shareholders' security holdings	13 October 2017
Quotation of Shares issued under the Offer	16 October 2017

This timetable is indicative only and is subject to change at the discretion of the Board of Directors and pursuant to the ASX Listing Rules and Corporations Act.

For further information, please contact Joel Ives, Company Secretary.

Yours sincerely,

For and on behalf of Orinoco Gold Limited



Joel Ives
Company Secretary