



Top 20 Shareholders

Please find following an updated Top 20 shareholder list and capital structure of Winchester Energy Limited (**Winchester** or **Company**) following the recent issue of 29,274,660 shares.

—ENDS—

For further information, please contact:

Nicholas Calder
Company Secretary
T: +61 1300 133 921

Date: 28 June 2017

ASX Code: WEL

Directors

Peter Allchurch
Non-Executive Chairman

Neville Henry
Managing Director

James Hodges
Non-Executive Director

John D Kenny
Non-Executive Director

Larry Liu
Non-Executive Director

Nicholas Calder
Company Secretary

Contact Details

Australia

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West Perth WA 6005
Australia

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USA

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Houston Texas USA 77056

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winchesterenergytld.com

Top Holders Grouped Report

Winchester Energy Limited

Security Class(es): WEL - ORDINARY FULLY PAID SHARES

Display Top: 20

 As at Date: 26-Jun-2017

Position	Holder Name	Holding	% IC
1	CHINA LEADER GROUP LIMITED	47,916,667	19.58%
2	INVENTIVE HOLDINGS LIMITED	21,074,380	8.61%
3	JDK NOMINEES PTY LTD	11,749,837	4.80%
4	EAGLEWOOD ENERGY LLC	9,655,159	3.95%
5	AZUREE PTY LTD	8,300,002	3.39%
6	BELLARINE GOLD PTY LTD <RIBBLESDALE SUPER FUND A/C>	6,321,064	2.58%
7	CELTIC CAPITAL PTY LTD <THE CELTIC CAPITAL A/C>	5,900,000	2.41%
8	TREND E&P LLC	5,838,009	2.39%
9	LUGANO HOLDINGS LLC	5,788,009	2.37%
10	ROJO NERO CAPITAL PTY LTD	5,500,000	2.25%
11	SSF AUST PTY LTD <SCHMARR FAMILY S/F A/C>	4,512,105	1.84%
12	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	3,694,652	1.51%
13	PETER DONALD ALLCHURCH	2,899,835	1.19%

Position	Holder Name	Holding	% IC
14	CHATSWORTH STIRLING PTY LTD	2,898,907	1.18%
14	ENERGETICO PTY LTD	2,898,907	1.18%
15	MR HUGH WALLACE-SMITH	2,635,950	1.08%
16	DARBY SMSF PTY LTD <DARBY SUPER FUND A/C>	2,400,000	0.98%
17	WILLIAM TAYLOR NOMINEES PTY LTD	2,300,000	0.94%
18	BERENES NOMINEES PTY LTD <BERENES SUPER FUND NO2 A/C>	2,107,438	0.86%
19	MR BRIAN MCCUBBING <B MCCUBBING SUPER FUND A/C>	2,000,000	0.82%
20	HELMET NOMINEES PTY LTD <TIM WEIR FAMILY FUND A/C>	1,846,824	0.75%
TOTALS		158,237,745	64.67%
Total Issued Capital		244,691,332	100.00%

Issued Capital Report

Winchester Energy Limited

Security Class(es): WEL - ORDINARY FULLY PAID SHARES

Security Class(es): WELOPT1 - UNL OPT EXP 30/04/19 @ \$0.25

Security Class(es): WELVENA24 - VENDOR CLASS A NOTES ESCROW 24 MONTHS

Security Class(es): WELVENB24 - VENDOR CLASS B NOTES ESCROW 24 MONTHS

Security Class(es): WELVENC24 - VENDOR CLASS C NOTES ESCROW 24 MONTHS

Security Class(es): WELSEEA - SEED - CM NOTES CLASS A ESCROW 24 MONTHS

Security Class(es): WELSEEB - SEED - CM NOTES CLASS B ESCROW 24 MONTHS

Security Class(es): WELSEEC - SEED - CM NOTES CLASS C ESCROW 24 MONTHS

Security Class(es): WELCONA - CLASS A CONVERTIBLE MILESTONE NOTES

Security Class(es): WELCONB - CLASS B CONVERTIBLE MILESTONE NOTES

Security Class(es): WELCONC - CLASS C CONVERTIBLE MILESTONE NOTES

Security Class(es): WELOPT2 - UNL OPT EXP 31/01/22 @ \$0.12

 As at Date: 26-Jun-2017

Security Code	Security Name	CHESS Holders	CHESS Holdings	% CHESS Holdings	Issuer Holders	Issuer Holdings	% Issuer Holdings	Total Holders	Total Holdings
WEL	ORDINARY FULLY PAID SHARES	389	149,338,663	61.03%	60	95,352,669	38.97%	449	244,691,332
WELCON A	CLASS A CONVERTIBLE MILESTONE NOTES	0	0	0.00%	29	485	100.00%	29	485
WELCON B	CLASS B CONVERTIBLE MILESTONE NOTES	0	0	0.00%	29	970	100.00%	29	970
WELCON C	CLASS C CONVERTIBLE MILESTONE NOTES	0	0	0.00%	29	1,455	100.00%	29	1,455
WELOPT1	UNL OPT EXP 30/04/19 @ \$0.25	0	0	0.00%	36	30,000,000	100.00%	36	30,000,000
WELOPT2	UNL OPT EXP 31/01/22 @ \$0.12	0	0	0.00%	8	14,000,000	100.00%	8	14,000,000
WELSEEA	SEED - CM NOTES CLASS A ESCROW 24 MONTHS	0	0	0.00%	5	9,000	100.00%	5	9,000

Sydney
Level 3
50 Holt Street
Surry Hills NSW 2010

Perth
Level 2
267 St Georges Terrace
Perth WA 6000

Melbourne
Level 12
575 Bourke Street
Melbourne VIC 3000

Security Code	Security Name	CHESS Holders	CHESS Holdings	% CHESS Holdings	Issuer Holders	Issuer Holdings	% Issuer Holdings	Total Holders	Total Holdings
WELSEEB	SEED - CM NOTES CLASS B ESCROW 24 MONTHS	0	0	0.00%	5	18,000	100.00%	5	18,000
WELSEEC	SEED - CM NOTES CLASS C ESCROW 24 MONTHS	0	0	0.00%	5	27,000	100.00%	5	27,000
WELVENA 24	VENDOR CLASS A NOTES ESCROW 24 MONTHS	0	0	0.00%	6	515	100.00%	6	515
WELVENB 24	VENDOR CLASS B NOTES ESCROW 24 MONTHS	0	0	0.00%	6	1,030	100.00%	6	1,030
WELVENC 24	VENDOR CLASS C NOTES ESCROW 24 MONTHS	0	0	0.00%	6	1,545	100.00%	6	1,545
TOTAL		389	149,338,663		224	139,412,669		613	288,751,332

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