



## **RESTRICTED SECURITIES**

Scout Security Limited (ACN 615 321 189) (**Company**) confirms that following quotation of the Company's securities on the ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

Unless otherwise stated, capitalised terms not defined in this announcement have the meaning given in the Company's Prospectus dated 23 June 2017.

<b>Class</b>	<b>Number</b>	<b>Restriction Period</b>
Ordinary Fully Paid Shares	22,970,529	24 months from date of quotation
Options <sup>1</sup>	21,000,000	24 months from date of quotation
Performance Shares <sup>2</sup>	36,000,000	24 months from date of quotation
Ordinary Fully Paid Shares	1,108,502	12 months from the date of issue <sup>3</sup>

### **Notes:**

1. 15,000,000 Capital Raising Options exercisable at \$0.30 expiring on or before that date which is three years from the date of listing on the ASX; and 6,000,000 Director Options exercisable at \$0.30 expiring on or before that date which is three years from the issue date.
2. Each Performance Share converts into one (1) Fully Paid Ordinary Share in the capital of the Company upon satisfaction of the milestones details of which are set out in the Company's Prospectus dated 23 June 2017.
3. Date of issue being 24 February 2017 in respect of 358,502 Fully Paid Ordinary Shares; and 8 February 2017 in respect of the remaining 750,000 Fully Paid Ordinary Shares.