



1 September 2017

ASX Market Announcements
Company Announcements Office
ASX Limited
SYDNEY NSW 2000

Results of General Meeting of Shareholders

The results of Mustang Resources Limited's General Meeting held on 1 September 2017 are set out in the **attached** Appendix A.

Resolutions 1 to 5 were carried on a combination of proxy votes and shareholder votes present at the meeting.

The results are provided in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth) and include a summary of the votes by proxies on the Agenda considered at the Annual General Meeting.

Robert Marusco
Company Secretary

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APPENDIX A

<i>Resolution</i>	<i>Manner in which security holder directed the proxy vote</i>				<i>RESULT</i>	
	<i>Against</i>	<i>For</i>		<i>Excluded</i>		<i>Abstain</i>
1 ISSUE OF SECURITIES PURSUANT TO CONVERTIBLE NOTE FACILITY	1,406,315	Shareholders	121,505,456	0	110,234	CARRIED
		Chairman	14,880,337			
		TOTAL	136,385,793			
2 RATIFICATION OF PRIOR ISSUE OF TRANCHE A OPTIONS	17,006,315	Shareholders	105,895,456	0	120,234	CARRIED
		Chairman	14,880,337			
		TOTAL	120,775,793			
3 RATIFICATION OF PRIOR ISSUE OF SHARES	1,982,315	Shareholders	120,929,456	0	110,234	CARRIED
		Chairman	14,880,337			
		TOTAL	135,809,793			
4 RATIFICATION OF PRIOR ISSUE OF ADVISOR OPTIONS	2,132,491	Shareholders	120,779,280	0	110,234	CARRIED
		Chairman	14,880,337			
		TOTAL	135,659,617			
5 RATIFICATION OF PRIOR ISSUE OF OPTIONS TO JETT CAPITAL	17,131,378	Shareholders	105,770,393	0	120,234	CARRIED
		Chairman	14,880,337			
		TOTAL	120,650,730			