

Monday, 4 September 2017

MARKET ANNOUNCEMENT

Shareholder Mailout and Forms

We enclose a copy of a mail out to shareholders containing the following materials and forms:

- A copy of the Company's ASX announcement dated [31 August 2017: Declaration of Special Dividend](#).
- A Shareholder Flyer.
- A Form for the completion of a shareholder's Tax File Number (TFN) and Australian Bank Account details for Direct Crediting of Dividend payments.
- A [Dividend Donation Election Form](#) (in conjunction with [Children's Hospital Foundations Australia](#)).
- A [Share Sale Donation Form](#) (in conjunction with [ShareGift Australia](#)).

FOR FURTHER INFORMATION:

Farooq Khan

Chairman

T | (08) 9214 9797

E | info@orionequities.com.au

Victor Ho

Company Secretary

T | (08) 9214 9797

E | cosec@orionequities.com.au



www.orionequities.com.au

Orion Equities Limited

A.B.N. 77 000 742 843

Level 2, 23 Ventnor Avenue, West Perth, Western Australia 6005



Thursday, 31 August 2017

MARKET ANNOUNCEMENT

Declaration of Special Dividend

The Directors are pleased to announce the payment of a 0.90 cent per share fully franked special dividend:

Dividend	Record Date	Expected Payment Date	Franking
0.90 cent per share	22 September 2017	29 September 2017	100% franked

This special dividend is funded from the Company's current Profits Reserve account balance of \$145,293.

The Profits Reserve account contains the appropriation of net profits from prior relevant periods and represents profits available for distribution as dividends in future periods.

The Company does not have a Dividend Reinvestment Plan.

Payment of Dividends via Bank Transfer

Orion advises that dividends will be paid (for those shareholders who have not elected to participate under Dividend Donation Programme) only via electronic funds transfer into a shareholder's nominated valid Australian Bank Account. To reduce costs and administration, dividends will not be paid by cheque.

Shareholders who wish to receive their dividends via bank transfer should complete a [Direct Credit Facility Form](#) and return it to the Company or the Share Registry by 5:00pm (Perth Time) on Friday, 22 September 2017 for processing.

Accumulated (unpaid) dividends will be paid out upon receipt of a shareholders' nominated valid Australian Bank Account.



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A.B.N. 77 000 742 843

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T | (08) 9214 9797

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info@orienequities.com.au

Dividend Donation Scheme

Orion is in partnership with the shareholder investment programme of the [Children's Hospital Foundations Australia](#)¹, a national fundraising organisation supporting Australia's five major children's hospital foundations. Through a single gateway, Children's Hospital Foundations Australia has unique access to a national network of children's hospitals providing 1.6 million treatments for children each year.

Orion encourages all shareholders to participate in the Company's Dividend Donation Programme, particularly those receiving smaller dividend cheques where the amount of the dividend can be less than the transaction and processing costs incurred by the Company with respect to payment of such dividend.



A copy of a [Dividend Donation Election Form](#) may be obtained from the Company or downloaded from the Company's website: www.orionequities.com.au

FOR FURTHER INFORMATION:

Farooq Khan	T (08) 9214 9797
Executive Chairman	E info@orionequities.com.au

Victor Ho	T (08) 9214 9797
Executive Director and Company Secretary	E cosec@orionequities.com.au

¹ Children's Hospital Foundations Australia (www.childrenshospitals.org.au) is administered by the [Sydney Children's Hospital Foundation](#) Limited ABN 72 003 073 185, which is endorsed as a "Deductible Gift Recipient" (refer www.business.gov.au)

DIRECT CREDITING OF CASH DIVIDEND PAYMENTS

- Cash dividends will be paid only via electronic funds transfer into a shareholder's nominated Australian Bank Account. To reduce costs and administration, distributions will no longer be paid by cheque.
- If you wish to receive your dividends via bank transfer, please complete a [Direct Credit Facility Form](#) and return it to the Company or Share Registry for processing.

TAX FILE NUMBER (TFN) NOTIFICATION

- If you have not previously provided your TFN, please complete a [TFN Declaration Form](#) and return it to the Company or Share Registry for processing.
- If the Company's dividend is fully franked, withholding tax will not be deducted from your dividend payment and remitted to the ATO even if the Company does not have your TFN on file.

CHANGE OF NAME OR ADDRESS

- If your name or address is incorrect, you will need to complete a [Name Correction Form](#) or [Change of Address Form](#) and return it to the Company or Share Registry for processing.
- Shareholders whose holding is CHESS Sponsored via a Broker should advise their Broker of any changes in this regard.

RECEIPT OF ANNUAL REPORT ELECTION

- Companies are no longer required to mail out printed annual reports to shareholders. The default option for receiving annual reports is via a company's website.
- However, shareholders can make an election as follows:
 - (a) for a hard copy annual report to be mailed to you; or
 - (b) for an electronic copy of the annual report to be emailed to you.
- Your current preference/election is pre-printed on the top right hand side of your Dividend Distribution Statement.
- If you wish to make or update an election in this regard, please:
 - Complete an [Annual Report Election Form](#) and return it to the Company or Share Registry for processing; or
 - Login as an Investor on the Share Registry website: <https://www.advancedshare.com.au/investors.aspx>

RECEIPT OF NOTICE OF MEETING ELECTION

- Shareholders may make an election to receive the Company's Notices of Meeting electronically by email.
- Your current preference/election is pre-printed on the top right hand side of your Dividend Distribution Statement.
- If you wish to make or update an election in this regard, please login as an Investor on the Share Registry website: <https://www.advancedshare.com.au/investors.aspx>

EMAIL SUBSCRIPTION TO ASX RELEASES

- To keep up to date with the Company's activities and announcements, please visit Orion's website: <http://www.orionequities.com.au>
- If you would like to receive notification of Orion's released on the ASX, please register and subscribe via the Orion website: <http://www.orionequities.com.au/user/register>

FORMS

- All of the abovementioned forms may be downloaded from the Forms section of the:
 - Company's website - <http://www.orionequities.com.au/reports/12>; or
 - Share Registry's website - <https://www.advancedshare.com.au/investors/general-forms.aspx>
- Alternatively, please contact the Company or Share Registry to request a form via email or by post.
 - Orion Equities Limited – Telephone: (08) 9214 9797 or Email: cosec@orionequities.com.au
 - Advanced Share Registry Services - Telephone: (08) 9389 8033 or Email: admin@advancedshare.com.au

DIVIDEND DONATION SCHEME



Orion is in partnership (since [2007](#)) with the shareholder investment programme of the [Children's Hospital Foundations Australia](#)¹, a national fundraising organisation supporting Australia's five major children's hospital foundations. Through a single gateway, Children's Hospital Foundations Australia has unique access to a national network of children's hospitals providing 1.6 million treatments for children each year.

Orion encourages all shareholders to participate in the Dividend Donation Programme, particularly those receiving smaller dividend cheques where the amount of the dividend can be less than the transaction and processing costs incurred by the Company with respect to payment of such dividend.

A copy of a [Dividend Donation Election Form](#) may be obtained from the Company or downloaded from the Company's website: <http://www.orionequities.com.au/share-donation-scheme-sharegift-australia>

SHARE DONATION SCHEME

[ShareGift Australia](#) is an endorsed charity² that provides a transparent and tax-deductible way for shareholders to convert their shareholdings into significant donations for Australian charities.



This may be particularly attractive to shareholders who hold small parcels of shares that may cost more to sell than the shares themselves are worth.

ShareGift Australia uses the proceeds from the sale of donated shares to distribute to Australian charities (with [Deductible Gift Recipient](#) (DGR) Item 1 status) guided by the recommendations received from individual donors and supporting companies.

Donating shareholders will not need to pay brokerage costs and will receive a letter from ShareGift Australia with details of the share sale as a receipt for taxation purposes. Donations over \$2 are tax deductible to the shareholder.

This is a voluntary initiative for those who wish to sell their shares and donate the proceeds to charity. It is not a recommendation to sell shares or a recommendation regarding a normal share sale facility. **If you do not wish to participate, you do not need to do anything.**

How It Works

(1) Complete a Share Sale Donation Form

Shareholders complete a [Share Sale Donation Form](#), which authorises the sale of their shares and the proceeds to be directed to ShareGift Australia. Up to the first \$10.00 from each donation stays with ShareGift Australia to support this service.

A copy of a [Share Sale Donation Form](#) may be obtained from the Company or downloaded from the Company's website: <http://www.orionequities.com.au/share-donation-scheme-sharegift-australia>

(2) Recommend a charity

Shareholders are welcome to recommend their favourite charity where the value of the donation exceeds \$50. Donations are only made to Australian charitable organisations with eligible [Deductible Gift Recipient](#) (DGR) Item 1 status - refer <http://www.abn.business.gov.au/DgrListing.aspx>

(3) Shares are sold

ShareGift Australia arranges for the shares to be sold via their supporting stockbrokers who do not charge brokerage fees. A Sale Confirmation letter is sent to the donor for tax purposes, once the shares are sold. Donations over \$2 are tax deductible.

(4) Share sale proceeds are donated to charity

Each quarter, ShareGift Australia reviews all donors' charity recommendations and donates the share sale proceeds to support a wide variety of causes - refer <http://www.sharegiftaustralia.org.au/funding-policy>

More information can be found on the ShareGift Australia website at www.sharegiftaustralia.org.au.

¹ Children's Hospital Foundations Australia (www.childrenshospitals.org.au) is administered by the [Sydney Children's Hospital Foundation](#) Limited [ABN 72 003 073 185](#), an endorsed Health Promotion Charity and 'Deductible Gift Recipient' from 23 October 2010.

² ShareGift Australia [ABN 27 086 590 485](#) is public ancillary fund; its Trustee is an endorsed charity and 'Deductible Gift Recipient' (DGR) from 1 July 2006.



ORION
EQUITIES LIMITED

**ALL CORRESPONDENCE TO:
Advanced Share Registry Limited**

Email: admin@advancedshare.com.au
Website: www.advancedshare.com.au

MR SAMPLE
C/O SAMPLE & CO
PO BOX 1234
SAMPLE SUBURB
SAMPLE STATE
SAMPLE COUNTRY

Note: If signed under Power of Attorney, a Certified Copy of the relevant Power of Attorney document must be exhibited to the Registry. The Attorney declares that he/she has had no notice of revocation of the Power of Attorney.

DIVIDEND DONATION ELECTION FORM

THIS FORM IS ONLY VALID WHEN IT IS SIGNED

Name: _____

Address: _____

ALL CORRESPONDENCE TO:

Advanced Share Registry Services

PO Box 1156

Nedlands Western Australia 6909

Telephone: (08) 9389 8033

Facsimile: (08) 9262 3723

Email: admin@advancedshare.com.au

Investor Web www.advancedshare.com.au

The Company is pleased to be in partnership with the shareholder investment programme of **Children's Hospital Foundations Australia**, an Australia wide national alliance of children's charities working together to fundraise in partnership with national corporate and business organisations for sick and injured kids in Australian children's hospitals. Please refer to their website for further information: www.childrenshospitals.org.au and details of member hospital foundations in each State.

Children's Hospital Foundations Australia is administered by [Sydney Children's Hospital Foundation](http://www.sydneychildrenshospitalfoundation.org.au) ABN 72 003 073 185, a public benevolent institution endorsed on the business.gov.au website as a "[Deductible Gift Recipient](http://business.gov.au)" from 1 July 2000.

DIVIDEND DONATION ELECTION FORM

☐

ALL

I/We wish to donate ALL my/our ordinary dividend payments to **Children's Hospital Foundations Australia**

☐

PART

I/We wish to donate PART of my/our ordinary dividend payments to **Children's Hospital Foundations Australia**

Please show the number of shares you would like to donate the dividends from or the percentage of your dividend payments that you would like to donate:

☐

TERMINATE

I/We wish to TERMINATE my/our participation in the Dividend Donation Programme

1. I/We authorise you to act in accordance with my/our instructions set out above. I/we understand that my/our future cash dividend payments will be automatically directed to **Children's Hospital Foundations Australia** as per my/our instructions above.
2. For Australian income tax purposes, the decision to donate all or part of your cash dividend entitlement will still require you to declare the amount donated as assessable dividend income. However, **Children's Hospital Foundations Australia** is endorsed on the business.gov.au website as having "Deductible Gift Recipient" status, and donations of A\$2 or more to **Children's Hospital Foundations Australia** are allowable tax deductions.
3. The Company will provide you with written confirmation detailing the amount donated for retention with your tax records. Your name/personal details will not be provided to Children's Hospital Foundations Australia and as such, Children's Hospital Foundations Australia will not provide you with a receipt for your tax records.
4. The Dividend Donation Programme is available only in respect of cash dividend entitlements paid in Australian dollars, and participation is limited to Australian resident taxpayers.
5. Please note your Dividend Donation Programme Election will be subject to any existing or future election you may have in place regarding participation in a Dividend Reinvestment Plan or Bonus Option Plan (if applicable), and will continue to apply in respect of each of your future cash dividend entitlements unless and until you terminate or vary your participation.
6. You can terminate or vary your participation in the Dividend Donation Programme at any time by completing a fresh Dividend Charity Donation form.
7. This election shall remain in effect until such time as it is terminated by me/us in writing, or the Dividend Donation Programme is terminated. Should the programme be terminated, I/we understand dividend payments will revert back to previous manner of payment.

For further details, contact the Company Secretary on (08) 9214 9797 or email cosec@orionequities.com.au

PLEASE SIGN HERE

This section *must* be correctly signed to enable your directions to be implemented.

Individual or Shareholder 1

Sole Director and Sole Company Secretary

Joint Shareholder 2

Director

Joint Shareholder 3

Director / Company Secretary

Contact Name

Contact Daytime Telephone

Date

Email: _____

Note: If signed under Power of Attorney, a Certified Copy of the relevant Power of Attorney document must be exhibited to the Registry. The Attorney declares that he/she has had no notice of revocation of the Power of Attorney.

DIVIDEND DONATION SCHEME

Orion Equities Limited (ASX:OEQ) is in partnership with the shareholder investment programme of the [Children's Hospital Foundations Australia](http://www.childrenshospitals.org.au)¹, a national fundraising organisation supporting Australia's five major children's hospital foundations.



Through a single gateway, Children's Hospital Foundations Australia has unique access to a national network of children's hospitals providing 1.6 million treatments for children each year.

Orion encourages all shareholders to participate in the Company's Dividend Donation Programme, particularly those receiving smaller dividend cheques where the amount of the dividend can be less than the transaction and processing costs incurred by the Company with respect to payment of such dividend.

A copy of a Dividend Donation Election Form may be obtained from the Company or downloaded from the Company's website: www.orionequities.com.au

¹ Children's Hospital Foundations Australia (www.childrenshospitals.org.au) is administered by the [Sydney Children's Hospital Foundation](http://www.childrenshospitals.org.au) Limited ABN 72 003 073 185, which is endorsed as a "[Deductible Gift Recipient](http://www.business.gov.au)" (refer www.business.gov.au)

Share Sale Donation Form

Please complete the following information and sign the form to sell your shares and donate the proceeds to ShareGift Australia. **Completed forms** may be scanned and emailed to **info@sharegiftaustralia.org.au** or posted to GPO Box 4370 Melbourne VIC 3001 for processing.

Shareholder Details

Shareholder name(s)

Registered address

Phone (business hours)

Email address (please print)

Shareholding for Donation

ASX Code Name of Company

Number of shares to be donated

Security Reference Number (SRN)

OR

Holder Identification Number (HIN)

Sponsoring Broker (if the holding is Broker Sponsored, please provide your Broker's name)

Recommended Charity (optional)

The ShareGift Australia Board uses the share sale proceeds to make donations to charities of at least A\$500, guided by the recommendations received from donors. If the value of your donation exceeds A\$50, you may recommend a charity for the ShareGift Australia Board to consider when donating funds (only charities with Deductible Gift Recipient Item 1 status are eligible).

Alternatively, you may like to consider supporting the service ShareGift Australia provides by ticking the box below. This means the total value of your share sale proceeds will be used to support ShareGift Australia's operations.

If you do not tick the box, or if the value of your donation is less than A\$50 or more than A\$50 and you do not recommend a charity, your donated funds are pooled with others to increase the amount paid to each charity.

See our Funding Policy on the website (www.sharegiftaustralia.org.au/funding-policy) for more details.

Charity name

OR

Tick this box to support the ongoing provision of ShareGift Australia's service

☐

Shareholder Authorisation

This section must be signed by the authorised shareholder(s) before the donation can be processed.

By signing below, I/We the registered shareholder(s) hereby:

1. Authorise any person nominated by ShareGift Australia to: confirm the above listed shareholding to be donated; if required, for a broker sponsored holding, arrange for a 'CHESS to Issuer Sponsored' conversion of the donated shareholding; arrange the sale of the donated shareholding through ShareGift Australia supporting brokers; and pay the proceeds of the sale to ShareGift Australia.
2. Confirm and agree: my/our entitlement or authority to sell the donated shareholding free from liens, charges or other third party rights; this instruction to sell the donated shareholding is irrevocable as at the date the donation form is signed; the timing of the actual sale is at the discretion of ShareGift Australia; and that the actual distribution of the proceeds of sale to the recommended charities will be at the final discretion of the ShareGift Australia Board (up to A\$10 is retained by ShareGift Australia). Donations over A\$2 are tax deductible for Australian residents. A tax receipt is issued upon completion of the transaction.

Shareholder Signature(s)

Shareholder 1

(Individual, Sole Director or Sole Company Secretary)

Date Signed

Shareholder 2

(Director/Company Secretary)

Date Signed

Shareholder 3

Date Signed

Dear Shareholders,

Your shares can help the community.

Did you know you can donate shares to charity?

Orion Equities Limited is pleased to support ShareGift Australia by giving you the opportunity to donate some of your Orion shares to charity.

Who is ShareGift?

- Non-profit organisation helping people donate their shares to charity
- \$905,500 donated to 367 charities so far
- Unlocking a new stream of funds for the Australian community

How does it work?

- Recommend your favourite charity if the sale value is over \$50
- ShareGift uses the sale proceeds to make donations to charities, guided by donor recommendations
- See which charities have been supported so far at www.sharegiftaustralia.org.au

Why use ShareGift?

- No need to appoint a stockbroker or pay brokerage costs
- ShareGift sends you a receipt after your shares are sold
- Donations over \$2 are tax-deductible for Australian residents

How to participate

Simply complete and sign the **Donation Form** on the reverse side of this letter, including the number of shares you would like to donate and your Shareholder Reference Number (SRN) or Holder Identification Number (HIN).

Return it either by scanning and emailing to ShareGift at info@sharegiftaustralia.org.au or by post to **GPO Box 4370 Melbourne VIC 3001**.

This is a voluntary initiative for shareholders who wish to sell parcels of shares and donate the sale proceeds to charity. It is not a recommendation to sell your shares. If you are not sure, please seek advice from a licensed financial adviser and/or tax adviser who is a registered tax agent.

If you choose not to participate, you do not need to do anything.

Thank you for taking the time to consider this opportunity. We believe ShareGift Australia is making a real difference to the Australian community and we are proud to be involved.

Yours Sincerely,



Victor Ho
Company Secretary
Email: cossec@orionequities.com.au