



nmgcorporation

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11 August 2017

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Manager

**NMG Corporation Limited (ASX: NMG)
Cleansing notice under section 708A of the Corporations Act**

Following the announcement by NMG Corporation Limited (**Company**) on 11 August 2017, the Company has issued and allotted the shares as set out in the Appendix 3B dated 11 August 2017 (**Shares**).

The Company gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) and states the following:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act;
3. For the purposes of section 708A(6)(e), the Company provides the following information:
 - a. The Company has received a request for information from the ASX to demonstrate compliance with ASX Listing Rule 12.1. Discussions between the Company and the ASX continue as at the date of this notice. The Company has until 26 August 2017 to provide further information to the ASX;
4. As at the date of this notice, apart from the "excluded information" noted above in paragraph 3, there is no other "excluded information" for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

If you have any queries, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

Andrew Whitten
Company Secretary