



MARKET RELEASE

24 August 2017

Scout Security Limited

PRE-QUOTATION DISCLOSURE

Scout Security Limited (the "Company") was admitted to the Official List of ASX Limited today, 24 August 2017. Official Quotation of the Company's securities will commence at 11:00 am WST (1:00 pm AEST) on Friday, 25 August 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A, Information Form and Checklist and Annexure 1.
4. A copy of the Company's second replacement prospectus dated 23 June 2017 ("Prospectus"), which replaces the replacement prospectus dated 13 March 2017 (which replaced the original prospectus dated 28 February 2017) and the supplementary prospectus dated 26 May 2017.
5. A copy of the Company's constitution.
6. The following financial statements:
 - a. Scout Security Inc.'s ("Scout") audited accounts for the financial years ending 30 June 2015 and 2016 and the period from incorporation to 30 June 2014;
 - b. Scout's audited accounts for the half years ending 31 December 2015 and 2016; and
 - c. The Company's audited accounts for the period ending 31 December 2016.
7. Securities trading policy.
8. The full terms of the Company's incentive option plan.
9. An updated statement of commitments.
10. A statement confirming:
 - a. completion of the Public Offer (as defined in the Prospectus);
 - b. completion of the acquisition of Scout;
 - c. the appointment of Scout nominees to the Company's board;
 - d. the issue of securities;
 - e. no material subsequent events;
 - f. no impediments; and
 - g. compliance with listing rules.



11. Restricted securities statement.

Security Code: SCT

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