

21 August 2017

ASX Announcements Office
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Australia

TECHNICAL DUE DILIGENCE UNDERWAY ON DRC LITHIUM PROJECTS

- ***Force Commodities Limited has commenced its technical due diligence on the Kitotolo and Kiambi Lithium Projects located in the DRC.***
- ***The Company's geological consultant, Mr James Sullivan, and two local geologists have been on site since Friday, 18 August 2017 and have commenced broad ranging exploration activities in the field.***
- ***Activities to date include detailed geological and structural mapping at the Kitotolo Lithium Project to identify pegmatitic outcrops together with sampling to confirm spodumene mineralisation.***
- ***Further sampling and trenching work is planned.***
- ***Numerous artisanal workings to depths of up to 4m observed of exposed pegmatites.***
- ***Further artisanal workings to be reviewed and assessed over the coming weeks.***
- ***Rock chip samples taken and delivered to ALS in Lubumbashi for assaying.***
- ***Technical work program to continue at the Kitotolo Lithium Project over the next 2 to 3 weeks before activities then focus on the Kiambi Lithium Project for the period up to 14 September 2017.***

Force Commodities Ltd (**Force** or the **Company**) (ASX Code: 4CE) is pleased to confirm that it has commenced its in-country technical due diligence review of the Kitotolo and Kiambi Lithium Projects located in in Tanganyika Province in the south east of the Democratic Republic of Congo (**DRC**).

The commencement of the technical due diligence in the DRC, follows the arrival at Manono on Friday, 18 August 2017 of the Company's geological consultant, Mr James Sullivan, and two local geologists, including one from the DRC state-owned entity Cominiere SA. The Company's Non-Executive Director Mr Jason Brewer, has also accompanied the due diligence team on to the project site.

The technical due diligence is scheduled to be take place over the next 2 to 3 weeks and be completed approximately 15 September 2017.



Images 1 and 2: Detailed geological and structural mapping at the Kitotolo Lithium Project to identify pegmatitic outcrops

Technical due diligence work has now commenced on the Kitotolo Lithium Project which is located 30km south west of ASX listed AVZ Minerals Manono Lithium Project.

The Kitotolo Lithium Project comprises Exploration License PR 12453 which extends over an area of approx. 400Km².



Images 3 and 4: Artisanal workings to depths of up to 4m were observed; with others reported on the license area



Detailed geological and structural mapping work at the Kitotolo Lithium Project is currently underway and is aimed at the identification of pegmatitic outcrops.

Sampling will be completed to confirm spodumene mineralisation.

Further trenching work is also planned.

Technical due diligence work will initially focus on the Kitotolo Lithium Project, where the Company has executed a binding Heads of Agreement to acquire a 70% interest in under a new joint venture to be formed with DRC state-owned mining and exploration company Cominiere SA (refer ASX Announcement 7 August 2017).

Image 5: Field observations at Kitotolo Project



Image 6: Rock chip samples taken for analyses at ALS in Lubumbashi

A number of rock chip samples were taken from pegmatitic outcrops during the first day of the technical due diligence and these have already been submitted to ALS in Lubumbashi for analyses and assays.

The Company's technical due diligence work at the Kitotolo Lithium Project is being managed by Mr James Sullivan, a professional geologist with 20 years' experience and who was previously engaged with the due diligence assessment and exploration at the historical Manono-Kitotolo Pegmatite and Manono Lithium Project.

Activities at the Kitotolo Lithium Project are planned to continue at the over the next 2 to 3 weeks before due diligence work then focus on the Kiambi Lithium Project for the period up to 14 September 2017.

The Kiambi Lithium Project comprises a 30-year granted Mining License PE 8251 that extends over an area of approx. 34km² and where the Company has secured the right to acquire a 70% interest under a joint venture to be formed with DRC private company Liberty Mining and Investments SARL.

The Company will continue to provide updates to shareholders on its technical due diligence activities as they progress.

END

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Competent Person Statement

The information in this release that relates to sampling techniques and data, exploration results, geological interpretation and Exploration Targets, Mineral Resources or Ore Reserves has been compiled by Mr James Sullivan is a member of the Australasian Institute of Geoscientists and a Member of the Geological Society of Australia. Mr Sullivan is engaged by Force Commodities as a consultant geologist.

Mr Sullivan has sufficient experience of relevance to the styles of mineralisation and the types of deposits under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Sullivan consents to the inclusion in this report of the matters based on information in the form and context in which it appears.

Forward looking statements

Information included in this release constitutes forward-looking statements. Often, but not always, forward looking statements can generally be identified by the use of forward looking words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “continue”, and “guidance”, or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs.

Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licences and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation.

Forward looking statements are based on the Company and its management’s good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company’s business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company’s business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company’s control.

Although the Company attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of the Company. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, in providing this information the company does not undertake any obligation to publicly update or revise any of the forward looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.