



MARKET RELEASE

22 August 2017

Alice Queen Limited

TRADING HALT

The securities of Alice Queen Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 24 August 2017 or when the announcement is released to the market.

Security Code: AQX

Dawn James

Adviser, Listings Compliance (Perth)



**ALICE QUEEN
LIMITED**

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22 August 2017

Ms Anjali Sinniah
Adviser, Listings Compliance
Australian Securities Exchange
Level 40, Central Park,
152-158 St Georges Terrace
Perth WA 6000

Dear Ms Sinniah,

REQUEST FOR TRADING HALT – ALICE QUEEN LIMITED

Alice Queen Limited ('Company') requests a trading halt to be applied to its securities under ASX Listing Rule 17.1 pending an announcement by the Company regarding a proposed underwriting of its listed [AQXO] options.

The Company requests that the trading halt commences immediately.

The Company requests that the trading halt remains in place until the earlier of the commencement of normal trading on Thursday 24 August 2017 or the release of the announcement regarding the proposed underwriting.

The Company confirms that it is not aware of any reason why the trading halt should not be granted or of any information other than that set out above necessary to inform the market about the trading halt.

For and on behalf of the Board of Alice Queen Limited.

Anne Adaley
Company Secretary