

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme NMG CORPORATION LIMITED

ACN/ARSN 124 893 465

1. Details of substantial holder (1)

Name Mace Group Pty Ltd <Mace Family A/C>

ACN/ARSN (if applicable) 103 666 235

The holder became a substantial holder on 11 August 2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| ORD | ORD 25,000,000 | 25,000,000 | 7.39% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|--------------------------------------|---|--------------------------------|
| Mace Group Pty Ltd <Mace Family A/C> | Holder of the securities in accordance with s 608(1)(a) of the Corporations Act 2001 (Cth). | ORD 25,000,000 |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|--------------------------------------|--------------------------------------|--|--------------------------------|
| Mace Group Pty Ltd <Mace Family A/C> | Mace Group Pty Ltd <Mace Family A/C> | Mace Group Pty Ltd <Mace Family A/C> | ORD 25,000,000 |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|--------------------------------------|---------------------|-------------------|----------|--------------------------------|
| | | Cash | Non-cash | |
| Mace Group Pty Ltd <Mace Family A/C> | 11/08/2017 | \$200,000.00 | Nil | ORD 25,000,000 |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------------------------------|--------------------------------------|
| Mace Group Pty Ltd <Mace Family A/C> | 9 Taloombi Street, Cronulla NSW 2230 |

Signature

print name Steven Mace capacity **Executive Chairman**

sign here  date 16 August 2017
