

ASX Announcement

4 August 2017

Rights Issue Completion and Allotment of Shares

Energia Minerals Ltd (**ASX: EMX**) (**Energia**) is pleased to advise the allotment of 313,210,982 fully paid ordinary shares has been completed, following the Company's successful Rights Issue to raise proceeds of \$3.132 million.

The issued capital of Energia following the completion of the Rights Issue is 1,096,238,436 fully paid ordinary shares.

For and on behalf of the Board



Jamie Armes
Company Secretary

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Stephen Hills
Finance Director
Marcello Cardaci
Non-Executive Director

Company Secretary
Jamie Armes