

04 July 2017

Mr Wade Baggott
ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

Email: tradinghaltspert@asx.com.au

Dear Wade,

As per our discussion earlier today, Walkabout Resources Ltd (WKT) is seeking further clarification regarding legislative changes to the Tanzanian Mining Act and therefore request a trading halt be granted by ASX for WKT securities immediately.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- The trading halt is requested pending further clarity on the amendments to the Tanzanian Mining Act 2010;
- The Company requests that the trading halt remains in place until the earlier of the release of an announcement by the Company or 8 am (Perth time) on Thursday 06 July 2017; and
- The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Kim France
Company Secretary