

Market Announcement

18 July 2018

Rey Resources Limited – Trading Halt

Description

The securities of Rey Resources Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 20 July 2018 or when the announcement is released to the market.

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| Security Code: | REY |
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Issued by

Shannon Nicholson

Principal Adviser, Listings Compliance (Perth)

18 July 2018

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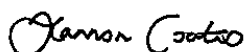
Dear Shannon

TRADING HALT: REY RESOURCES LIMITED

The Company requests a trading halt of its securities today, 18 July 2018, pending the release of an announcement in relation to a proposed divestment of a material asset. The trading halt will continue until the earlier of the release of the relevant announcement or commencement of normal trading on Friday 20 July 2018 .

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink that reads "Shannon Coates".

Shannon Coates
Company Secretary