

ASX Announcement
Wednesday, 18 July 2018
Ref: /VMS/606/VMS0459

Completion of Placement – Tranche 2 and Notice Under Section 708A

As announced on the 17 May 2018, Venture Minerals Limited (ASX code: VMS) (“Venture” or the “Company”), will be raising \$2.5m in a two-tranche placement, through the issue of 85.1 million shares at \$0.03 per share.

Venture is pleased to confirm that following shareholder approval at the General Meeting held on 11 July 2018, the second tranche of the placement is now finalised, with the allotment of 24,652,832 million shares at \$0.03 to raise gross proceeds of \$739,585.

Notice under Section 708A

Venture Minerals Limited (ASX code: VMS), has issued 24,652,832 fully paid ordinary shares on 18 July 2018, under ASX Listing Rule 7.1. The securities are part of a class of securities quoted on the Australian Securities Exchange (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act. The shares were issued without disclosure under Part 6D.2, in reliance on Section 708A (5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, to be disclosed for the purposes of Sections 708A (7) and (8) of the Corporations Act.

Detailed information on all aspects of Venture Minerals’ projects can be found on the Company’s website www.ventureminerals.com.au.

Ends.

Jamie Byrde
Company Secretary

Venture Fast Facts

ASX Code: VMS
Shares on Issue: 518.6 million
Market Cap: \$14.0 million
Cash: \$1.3m (31 Mar 18)

Recent Announcements

Drilling commenced at Thor
Testing Cu-Pb-Zn Target, WA
(19/06/2018)

Drilling approvals granted
for Cu-Pb-Zn Target at Thor,
WA
(23/05/2018)

Venture to Raise \$2.5m
through Placement
(17/05/2018)

Drilling at Odin Unearths
substantial Nickel-Copper
Target, WA
(11/05/2018)

RIU Sydney Resources
Round-up Presentation | 10
May 2018
(10/05/2018)

Quarterly Activities Report
(24/03/2018)

Quarterly Cashflow Report
(24/03/2018)

EV Metal Demand sees
Venture Assess Tin-Tungsten
Mt Lindsay
(12/04/2018)

Half Yearly Report –
31 December 2017
(16/03/2018)

Drilling Commences at Odin
Lithium Target near
Greenbushes, WA
(15/03/2018)

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