



International Limited ACN 110 184 355

Corporate Head Office
Level 2, 35 Outram Street
West Perth

Western Australia 6155 www.tv2u.com info@tv2u.com

ASX ANNOUNCEMENT

31 July 2018

QUARTERLY REPORT

Period Ended 30 June 2018

HIGHLIGHTS

The Board of TV2U International Limited (**TV2U** or the **Company**) is pleased to provide the following update for the quarter ended 30 June 2018:

- Key Terms were agreed for mobile streaming with INDOSAT
- Milestone business update on activities with Pgascom including head-end installation
- TV2U signs Indosat contract to deliver a new streaming platform (iStream)
- TV2U and Indosat sign agreement to broadcast the 2018 World Cup over iStream
- TV2U's platform provides iStream with seamless delivery of all World Cup matches
- Advanced negotiations have taken place on funding options

KEY AGREEMENTS & BUSINESS OPPORTUNITIES

OPPORTUNITIES IN INDONESIA:

INDOSAT

On 4 May 2018, as announced in the March 2018 quarterly report, TV2U commenced discussions culminating with a memorandum of understanding with Indosat. Following on from this, key terms were agreed and a definitive agreement executed giving the two companies an initial 36-month term through a subscription-based revenue share arrangement. Under the agreement, TV2U would white label its platform and application suite with remote support necessary to bring Indosat's iStream video service to market. Indosat's more than 100 million subscribers will be given the opportunity to operate a mobile first one-stop-shop for all their content needs. The platform will provide Indosat with both a B2B and B2C offering.

On 15 June 2018, TV2U announced that Indosat's iStream together with TV2U's multi tenanted platform would provide full coverage of the 2018 FIFA World Cup. This would be the first project to kick off TV2U's agreement with Indosat. The World Cup will become a valuable springboard for building iStream's user base before the service expands to become a broader content hub after the World Cup has finished. It is envisaged that iStream will become a major content hub in the region.

GLOBAL OFFICE LOCATIONS

BRAZIL
PERTH

INDONESIA
SINGAPORE

MALAYSIA
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On 20 June 2018, TV2U announced an update on the World Cup streaming delivery, to the effect that a seamless service had been provided to subscribers on the iStream platform powered by TV2U's iVAN-X.

PGASCOM

On 9 May 2018, TV2U provided a general market update on PGAS Telekomunikasi Nusantara (Pgascom). Head-end construction commenced in May 2018. A payment of 65% of the total equipment contract was received after invoicing Pgascom for the equipment to be installed by our trained and qualified contractors/staff.

CORPORATE

CONVERTIBLE NOTE FUNDING:

During the quarter, the converting noteholder, MEF I, L.P., converted 367,828 notes into 43,205,493 fully paid ordinary shares.

Given the Company's current cash position, the Company has been holding discussions during the quarter with regard to future funding options, and confirms that these discussions are now at an advanced stage and will be announced once finalised.

INVESTOR ENQUIRIES

Company Secretary: Sophie Raven
Email: sraven@rnpartners.com.au

ABOUT TV2U

TV2U provides a Complete "White Labelled" TV and Entertainment Managed Service from the Cloud lowering the barriers of market entry and operator risk by reducing the need for high upfront capital investment or big-ticket operational overheads. Our Modular SaaS (Software as a Solution) that integrates seamlessly into an existing Operator's platform and workflow bringing Management, Security, Control and Delivery Efficiency Over Any Network to Any Device. TV2U provides a Personalized customer viewing Experience Whilst maximizing operator revenue through Real-time Intelligence. TV2U delivers a personalized individual viewing experience, by delivering content to a consumer based on their viewing. TV2U maximizes revenue by delivering personalized targeted advertising based on a geography, demographic or an individual. Advertising can be dynamically stitched into a live stream or for on-demand inserted pre and post content. TV2U's analytical platform is immediate, Individual, Interactive, Intelligent and Influential. TV2U providing a cloud managed service that attracts, wins and retains customers, using disruptive personalized managed

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campaigns. Providing a set of software tools that empower its clients to proactively drive revenue generation while reducing churn rates by maintaining existing customer retention.

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