



1 August 2018

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

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By Electronic Lodgement

Administration Update – DOCA Extension

As previously announced, Hayden White and Matthew Woods from KPMG were appointed administrators of AnaeCo Limited (Administrators Appointed) ("AnaeCo") on 18 December 2017.

We confirm that on 1 May 2018, the Company, the Administrators and the Proponent (Benelong Capital Partners) executed a Deed of Company Arrangement (DOCA), a copy of which has been lodged with ASIC.

An extension of time to the DOCA period has been granted to the Proponent to allow for the continued liaison with key stakeholders to the transaction (including regulatory bodies) for the ultimate restructure and re-quotations of the Company.

It is expected that shareholders of the Company will be issued notices in the upcoming 3 months that form part of the DOCA restructure process.

Shareholders are asked to monitor the ASX online announcements platform for further updates.

Hayden White
Deed Administrator
for and on behalf of
ANAECO LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)