



## EAGLE MOUNTAIN MINING

ASX Announcement | Date 11 September 2018

### Despatch of Option Entitlement Offer Documents

Eagle Mountain Mining Limited (ASX:EM2) ("**Eagle Mountain**") advises that in accordance with the timetable for its recently announced non-renounceable option entitlement offer (the **Entitlement Offer**), it has today despatched the Prospectus and Entitlement and Acceptance form to all Eligible Shareholders.

#### ***Proposed timetable***

As a reminder key dates for the Entitlement Offer are set out below:

Event	Date*
Announcement of Entitlement Offer	3 September 2018
Lodgement of Appendix 3B with ASX	3 September 2018
Prospectus lodged at ASIC and ASX	3 September 2018
Notice of Entitlement Offer sent to Shareholders	5 September 2018
"Ex" Date (date Shares are quoted ex-rights)	6 September 2018
Record Date to determine Entitlements	7 September 2018
<b>Prospectus (together with Entitlement and Acceptance Form) despatched to Shareholders</b>	<b>11 September 2018</b>
Opening Date	11 September 2018
Closing Date	2 October 2018
Notification to ASX of under subscriptions	5 October 2018
New Options issued	9 October 2018

\* These dates are indicative only. The Directors reserve the right to vary the key dates without prior notice, subject to the Listing Rules.

For further information please contact:

Charles Bass  
BSc, MSc, FAusIMM, FAIG, FAICD  
Managing Director & CEO  
[charlie@eaglemountain.com.au](mailto:charlie@eaglemountain.com.au)

Mark Pitts  
B.Bus, FCA, GAICD  
Company Secretary  
[mark@eaglemountain.com.au](mailto:mark@eaglemountain.com.au)