



STRATEGIC MINERALS
CORPORATION N.L.

23rd August 2018

ASX Release

Entitlement Offer Closure / Notice of Shortfall

Strategic Minerals Corporation NL (ASX Code **SMC**) advises that the recent Entitlement Offer on a 1 for 8 ratio, offering 8,806,317 Ordinary Shares at 36 cents closed on 20 August 2018. The results of the Entitlement Offer are as follows:

Total number of shares on offer:	8,806,317
Total number of shares validly applied for:	7,758,671
Total Value of shares validly applied for:	\$2,793,122
Number of applications received	36
Pro-rata shortfall shares:	1,047,646
Value of Shortfall shares	\$377,153

The Company has received shortfall applications prior to the closing date for 21,638 Shares. The Company has 3 months from the Closing Date to allocate the shortfall in accordance with Section 5.16 of the Entitlement Issue Prospectus.

STRATEGIC MINERALS CORPORATION NL

Jay Stephenson

COMPANY SECRETARY