



COOLGARDIE MINERALS LIMITED

CM1 RANGE OF UNITS SUMMARY As of 27 Aug 2018

Range of Units Snapshot

Composition : ES3, ES4, ES5, FP

| Range | Total holders | Units | % of Issued Capital |
|-------------------------|---------------|--------------------|---------------------|
| 1 - 1,000 | 0 | 0 | 0.00 |
| 1,001 - 5,000 | 2 | 9,897 | 0.01 |
| 5,001 - 10,000 | 23 | 220,715 | 0.21 |
| 10,001 - 100,000 | 276 | 15,664,665 | 15.14 |
| 100,001 - 9,999,999,999 | 190 | 87,575,479 | 84.64 |
| Rounding | | | 0.00 |
| Total | 491 | 103,470,756 | 100.00 |

Unmarketable Parcels

| Minimum Parcel Size | Holders | Units |
|--|---------|-------|
| Minimum \$ 500.00 parcel at \$ 0.0000 per unit | 0 | 0 |