

27 August 2018

## CONFIRMATIONS

Coolgardie Minerals Limited (ACN 145 676 900) (**Company**) provides the following confirmations to satisfy conditions for admission of the Company's securities to quotation on ASX.

### Completion of Public Offer

The Company confirms that all conditions to the offer under the prospectus dated 31 May 2018, as varied by the supplementary prospectus dated 12 June 2018 (**Prospectus**) (**Public Offer**) have been satisfied and the Company has issued 21,255,150 fully paid ordinary shares (**Shares**) under the Public Offer.

### Completion of Court Action

The Company confirms that the requisite documentation has been filed with the Supreme Court of Western Australia (**Court**) to effect the dismissal of action CIV 2811 of 2017 in the Court.

The Company confirms the dispute between the Company and Gekogold Pty Ltd has been resolved.

### Completion of Acquisition Agreements

The Company confirms that the acquisition agreements, as set out on page 51 of the Prospectus, between the Company and each of Anthony Peterson Stehn and Trent Peterson Stehn, have completed.

### No impediments

The Company confirms there are no legal, regulatory, statutory or contractual impediments to the Company entering any and all of the mining rights (as set out on pages 188 – 196 of the Prospectus), and carrying out exploration activities such that the Company will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).

### Compliance with Listing Rules

The Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.