



24 August 2018

### RESTRICTED SECURITIES

Coolgardie Minerals Limited (ACN 145 676 900) (**Company**) confirms that following quotation of the Company's securities on the ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

Class	Number	Restriction Period
Ordinary Fully Paid Shares	19,672,401	24 months from date of quotation
Ordinary Fully Paid Shares	450,000	12 months from 20 October 2017
Ordinary Fully Paid Shares	250,000	12 months from date of issue