

Market Announcement

27 August 2018

Coolgardie Minerals Limited (ASX: CM1) – Admission and Commencement of Official Quotation

Description

Coolgardie Minerals Limited ('Company') was admitted to the Official List of ASX on Monday, 27 August 2018.

Official quotation of the Company's securities will commence at 12:30pm Australian Eastern Standard Time ('AEST') on Thursday, 30 August 2018.

The Company raised \$4,251,030 pursuant to the offer made under the prospectus dated 31 May 2018 and the supplementary prospectus dated 12 June 2018 (together, the 'Prospectus') by the issue of 21,255,150 fully paid ordinary shares at \$0.20 per share.

Quotation information

Quoted Securities:	83,098,355
ASX Code:	CM1
Time:	12:30pm AEST
Date:	Thursday, 30 August 2018
ASX Trade Abbreviation:	COOLGARDIE
ISIN:	AU0000016362
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Coolgardie Minerals Limited Address: Unit 21, 5 Hines Road, O'Connor WA 6163 Phone: +61 8 9337 6878 Email: info@cm1.com.au
Company Secretary:	Susan Hunter
Share Registry:	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 Email: info@computershare.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Western Australia
Dividend Policy:	See section 10.5 of the Prospectus
Activities:	Mining exploration
Lead Manager:	CPS Capital Group Pty Ltd

Underwriter:	N/A
ASX Restricted Securities:	<p>19,672,401 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of Official Quotation.</p> <p>450,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 20 October 2017.</p> <p>250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 24 August 2018.</p>
Other Securities Not Quoted:	Nil

What do I need to do and by when?

Please refer to CM1's Prospectus.

Need more information?

For further information, please contact the Company on +61 8 9337 6878 or info@cm1.com.au.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Emerson Walker

Adviser, Listings Compliance (Perth)