

Appendix 4E – Preliminary Final Report for the Year Ended 30 June 2018

This Appendix 4E should be read in conjunction with Metals X Limited's 2018 Annual Report (which includes the Director's Report and 2018 Financial Report).

RESULTS FOR ANNOUNCEMENT TO THE MARKET

Consolidated	30 June 2018 \$	30 June 2017 \$	Movement \$	Movement %
Revenue from ordinary activities:	209,901,427	237,791,187	(27,889,760)	(12%)
Loss from ordinary activities after tax attributable to members:	(26,297,186)	(103,752,743)	77,455,557	(75%)
Net (loss)/profit attributable to members*:	(26,297,186)	134,012,245	(160,309,431)	(120%)

* Net (loss)/profit attributable to members in 2017 includes a profit from discontinued operations after tax which is disclosed in the discontinued operations note (refer to page 85 of the Annual Report).

Consolidated	30-Jun-18	30-Jun-17
Net tangible assets per share:	\$0.28	\$0.33

DIVIDEND INFORMATION

The Directors do not propose to pay a dividend for the financial year ended 30 June 2018.

COMMENTARY ON RESULTS FOR THE PERIOD

An explanation of the results is included in the 2018 Annual Report.

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AUDIT

This report is based on financial statements which have been audited.