

ASX ANNOUNCEMENT

16 August 2018

ASX code: **SBR**

Share Purchase Plan – Cleansing Notice

Sabre Resources Limited (**Company**) announced on 24 April 2018 that a share purchase plan (**SPP**) would be offered to eligible shareholders.

The SPP will open on 16 August 2018. The SPP will be offered in accordance with ASIC Class Order [CO 09/425] (**Class Order**). It is a condition of the Class Order that the Company gives ASX this notice within the 24-hour period before the SPP offer is made.

The Company gives notice that:

- a) it will make offers to eligible shareholders to subscribe for up to \$15,000 fully paid ordinary shares in the capital of the Company (Shares) under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Act);
- b) the Company is giving this notice under the Class Order;
- c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- d) as at the date of this notice there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shares.

For and on behalf of the board of Sabre Resources Limited

Graham Baldisseri
Company Secretary