



27th July 2018

Management

Andrew Munckton
Chief Executive Officer

Stephen Jones
Chief Financial Officer

Glenn Grayson
Exploration Manager

Board of Directors

Jeremy Kirkwood
Chairman

Trevor Dixon
Executive Director
Business Development &
Land Tenure

Joe Graziano
Non-Executive Director &
Company Secretary

Brian Dawes
Non-Executive Director

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Shares on Issue
324,730,577

Unlisted Options
37,335,750

Quarterly Activities Report 30 June 2018

HIGHLIGHTS

Exploration Success:

- Helens Prospect drilling intersected down plunge extensions to mineralisation at depth below the oxide and transition zone and high grade near surface intersections in a significant step out and infill RC and DC drilling program. Intersections include:
 - 15m at 3.14 g/t Au from 64 metres
 - 8m at 8.60 g/t Au from 88 metres
 - 18m at 3.08 g/t Au from 90 metres
 - 5m at 15.9 g/t Au from surface
- Kyte Prospect drilling intersected zones of near surface oxide mineralisation in an infill drilling program. Intersections include:
 - 25m at 2.22 g/t Au from 3 metres

Leonora Gold Project:

- Cardinia site construction was formally placed on Care and Maintenance while further resource, drilling and other development programs are carried out.
- C&M decision follows engineering reports confirming material increases in preproduction capital costs of the processing plant compared to the 2017 Definitive Feasibility Study estimate
- External review confirmed no fatal flaws in the Cardinia plant construction plan
- Several opportunities have been identified to improve returns and reduce risk in project execution which require additional work programs, which are being progressed

Corporate:

- Completion of Placement and Rights Issue to raise \$11.3M (before costs) for continued exploration at the LGP and repayment of the Sprott Debt Facility
- Appointment of highly experienced Chief Executive Officer, Mr Andrew Munckton

Kin Mining NL (ASX: **KIN**) provides its report on activities for the June 2018 quarter.

The quarter included the suspension of the construction activities at the LGP's Cardinia Processing Plant following a review from Como Engineering. Como confirmed material increases in the estimated capital costs of the processing plant construction. The report also confirmed that no fatal flaws were identified in the plant construction plan. In addition, a number of opportunities to optimise and enhance returns from the LGP were also identified.

Kin's CEO Mr. Andrew Munckton said: "the programs to optimise returns have started well with the positive results that continue to be returned from drilling at Helens, Bruno Lewis and Mertondale, particularly at depth, providing significant encouragement. Drilling programs will continue into the September quarter when we also expect to release an updated Mineral Resource for the Helens deposits within the Cardinia Mining Centre."

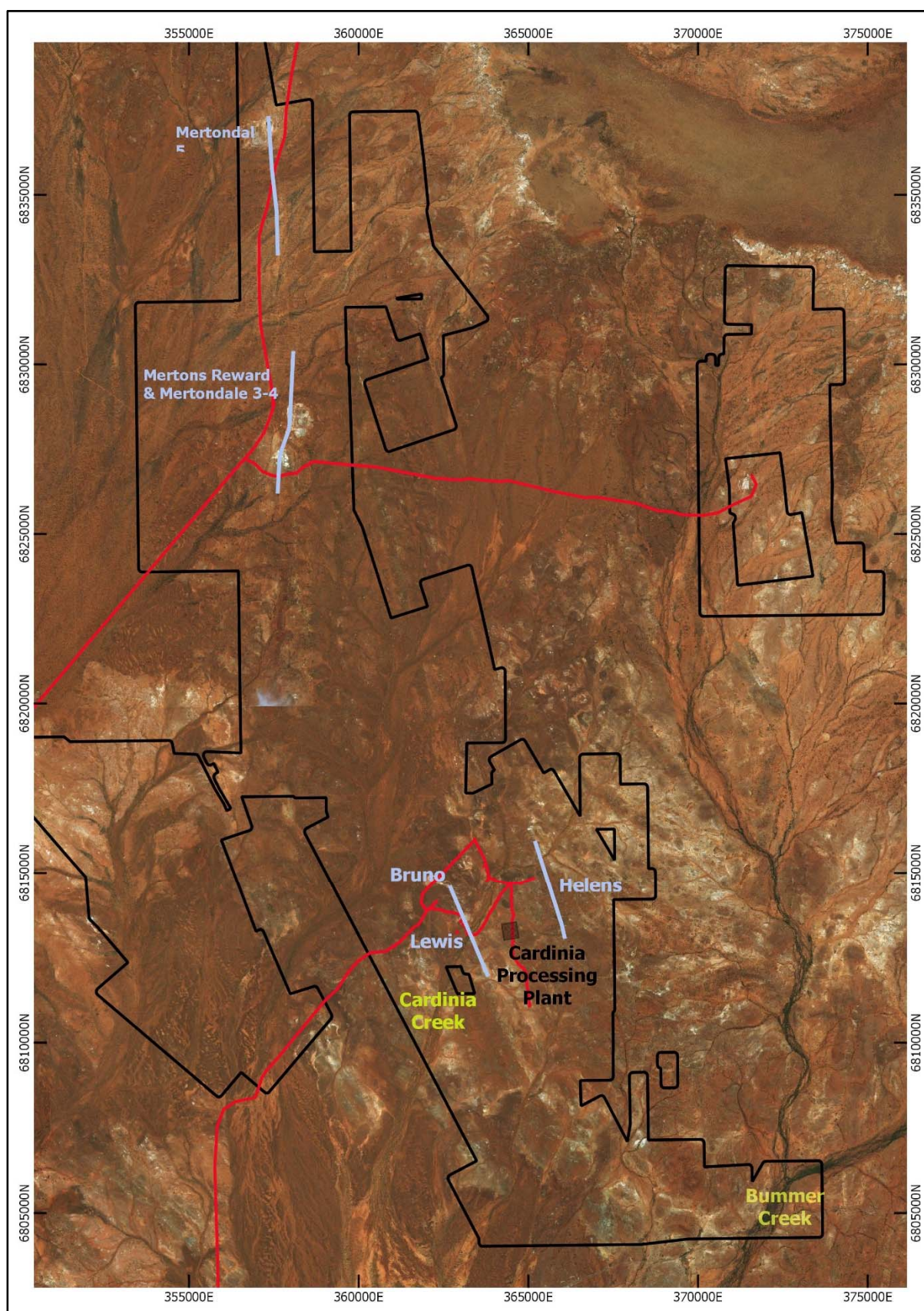


Figure 1: Plan view of the Leonora Gold Project

1. Exploration

Drilling continued throughout the quarter with strong progress made at the Helens deposit(s). Drilling was also conducted at Bruno Lewis and Mertondale. Drilling for the quarter is summarised in Table 1.

Table 1. Drilling summary for LGP

Prospect / Type	Aircore (m)	RC (m)	Diamond (m)	Total (m)
Helens	-	7,274	2,411	9,685
Bruno Lewis	-	1,429	-	1,429
Mertondale	-	735	1,436	2,171
Water Exploration	-	4,325	-	4,325
Sterilisation	780	342	-	1,122
Total	780	14,105	3,847	18,732

1.1. Kyte

The drilling program was targeting extensions to the Kyte Mineral Resource to the east, south and at depth. Kyte is one of several deposits which forms the Bruno Lewis mineralised trend.

The drilling results showed extensions to the gold mineralisation envelope adopted in the DFS for the deposit. Best results include:

- 25m @ 2.22 g/t Au from 3m (KY18RC069)
- 5m @ 10.3 g/t Au from 21m (KY18RC071)
- 5m @ 4.75 g/t Au from 8m (KY18RC079)

1.2. Helens

Helens was the focus of work by the geology team during the quarter with detailed surface mapping, new structural interpretation and 67 Reverse Circulation (RC) and Diamond Core (DC) holes completed covering the entire strike extent of the Helens Main and Helens South mineralised zones (Figure 2).

Drilling intersected zones of higher than average grade gold mineralisation associated with altered and sulphide-rich shear zones in mafic and sedimentary rocks at both Helens Main and Helens South. See Table 1 and Figures 2, 3 and 4.

Two main shear structures at Helens Main are consistently present. Both shear zones are associated with basaltic flow contacts with fine grained sedimentary interflow units. The mineralised shear zones are marked by sericite alteration with silica flooding and minor quartz veining and fine sulphide mineralisation in mafic rocks.

One main shear structure is present at Helens South consistent with the Western Shear present at Helens Main, with sedimentary units mapped to the east. The significant proportion of the drilling into these deposits has been diamond drilling which, along with extensive surface mapping is leading to the updated geological and structural interpretation of the area.

Assay results from this drilling have extended the Helens Main Lode mineralisation at depth and further to the south. Helens Main Lode results include:

Consistent, primary mineralisation intersected at Helens Main:

- 14m @ 3.08 g/t Au from 88m (HE18RC160)
- 8m @ 8.60 g/t Au from 88m (HE18RCD161)
- 13m @ 1.48g/t Au from 106m (HE18RCD162)
- 15m @ 3.14 g/t Au from 64m (HE18RCD170)
- 18m @ 3.08 g/t Au from 90m (HE18RCD182)
- 16m @ 3.11 g/t Au from 73m (HE18RCD186)

In addition, drilling intersected previously undiscovered mineralised positions, east of the Helens Main Lode in the southern end of the Helens Main deposit. Assay results returned:

- 6m @ 11.9 g/t Au from 36m (HE18RC162)
- 7m @ 2.30 g/t Au from 95m (HE18RCD163)
- 10m @ 2.25 g/t Au from 122m (HE18RC197)
- 9m @ 1.69 g/t Au from 81m (HE18RC197)
- 8m @ 1.85 g/t Au from 154m (HE18RC198)

High grade oxide and primary mineralisation intersected at Helens South:

- 10m @ 3.27 g/t Au from 86m (HE18RC177)
- 5m @ 15.9 g/t Au from surface (HE18RC192)
- 8m @ 3.90 g/t Au from 71m (HE18RC201)
- 2m @ 8.17 g/t Au from 100m (HE18RC204)
- 2m @ 7.09 g/t Au from 107m (HE18RC206)

The locations and significance of these intersections are illustrated in Figures 2 through 4.

1.3. Bruno Lewis

RC Drilling was conducted at Lewis South to test for depth extensions into fresh rock below the proposed pit (Figure 5). Intersections encountered were generally thin (1m to 3m with occasional broader zones) and moderate grade (0.75 g/t Au to 2.06 g/t Au). Previous drilling had been conducted to test for supergene mineralisation only. Fifteen RC holes totalling 565m of drilling was completed.

Eight RC holes were completed at Bruno for a total of 864m (Figure 6). The holes were aimed at intersecting porphyry intrusions which appear to control the gold mineralisation at depth below the pit design between 78m and 120m below surface.

Notable primary mineralisation included:

- 4m @ 1.45 g/t Au from 104m (BL18RC005)
- 4m @ 1.52 g/t Au from 50m (BL18RCD007)

Supergene mineralisation was intersected and extended in the south and east.

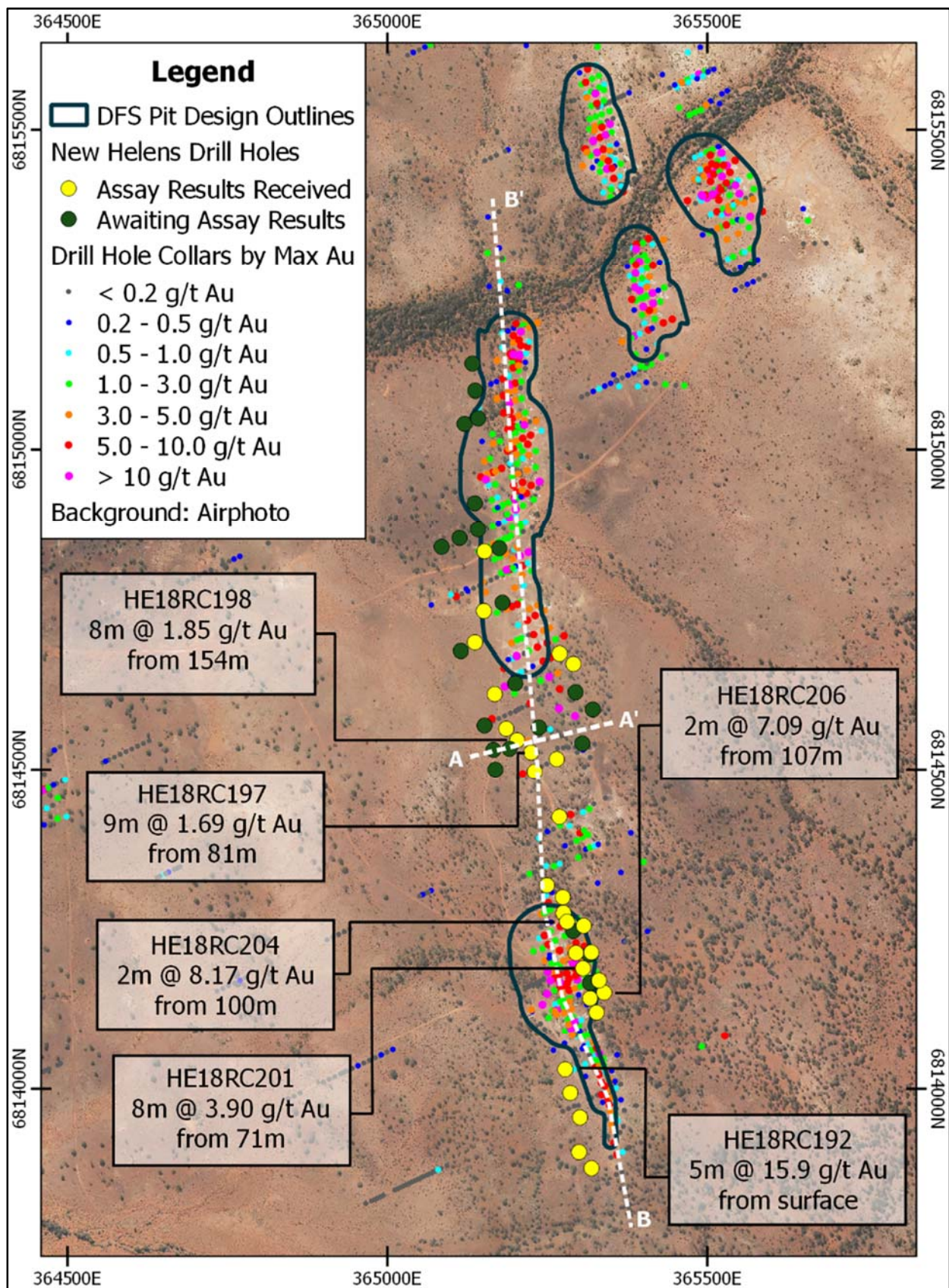


Figure 2. Plan of Helens Main and Helens South showing recent drilling.

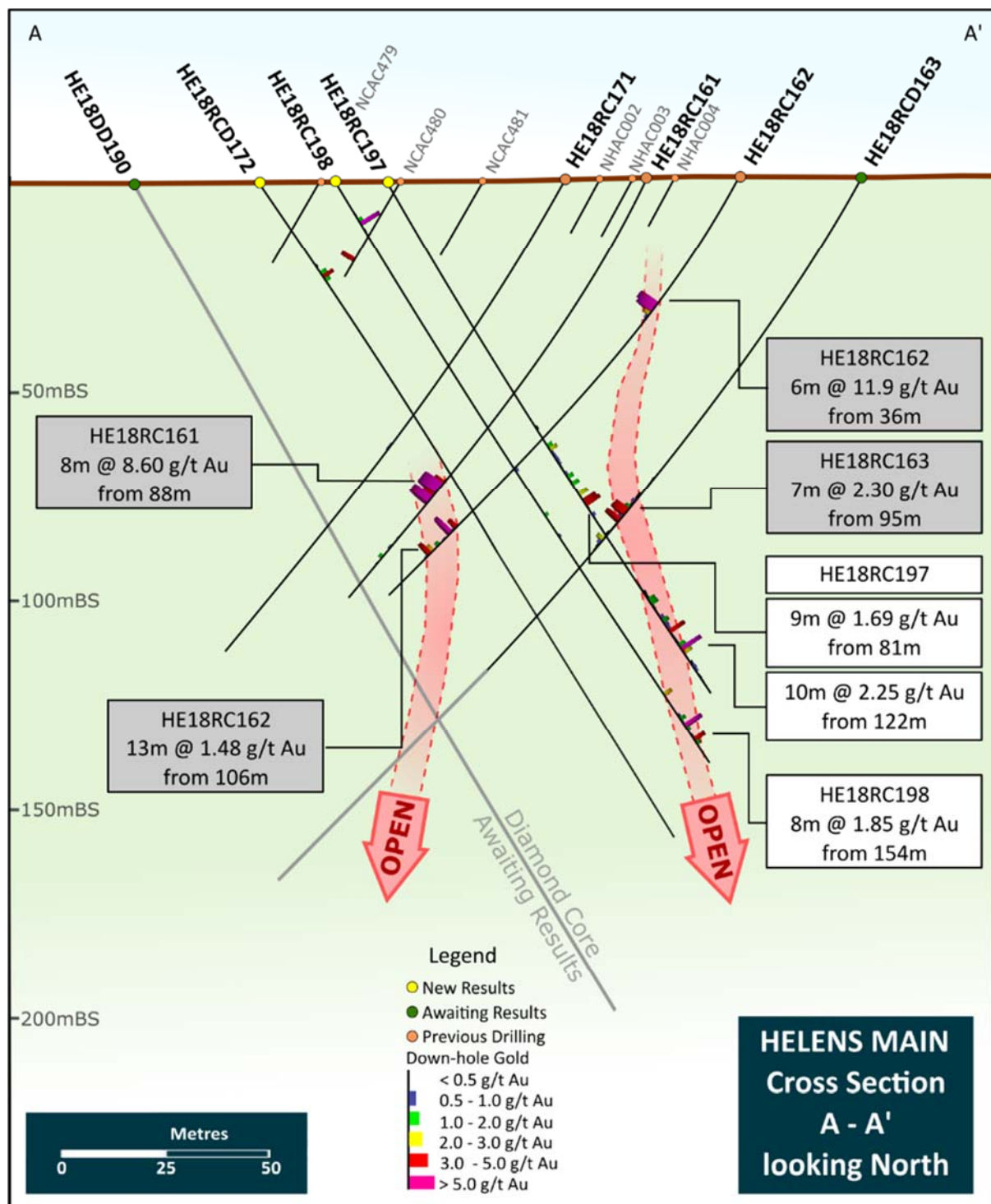


Figure 3. Helens cross section A-A'.

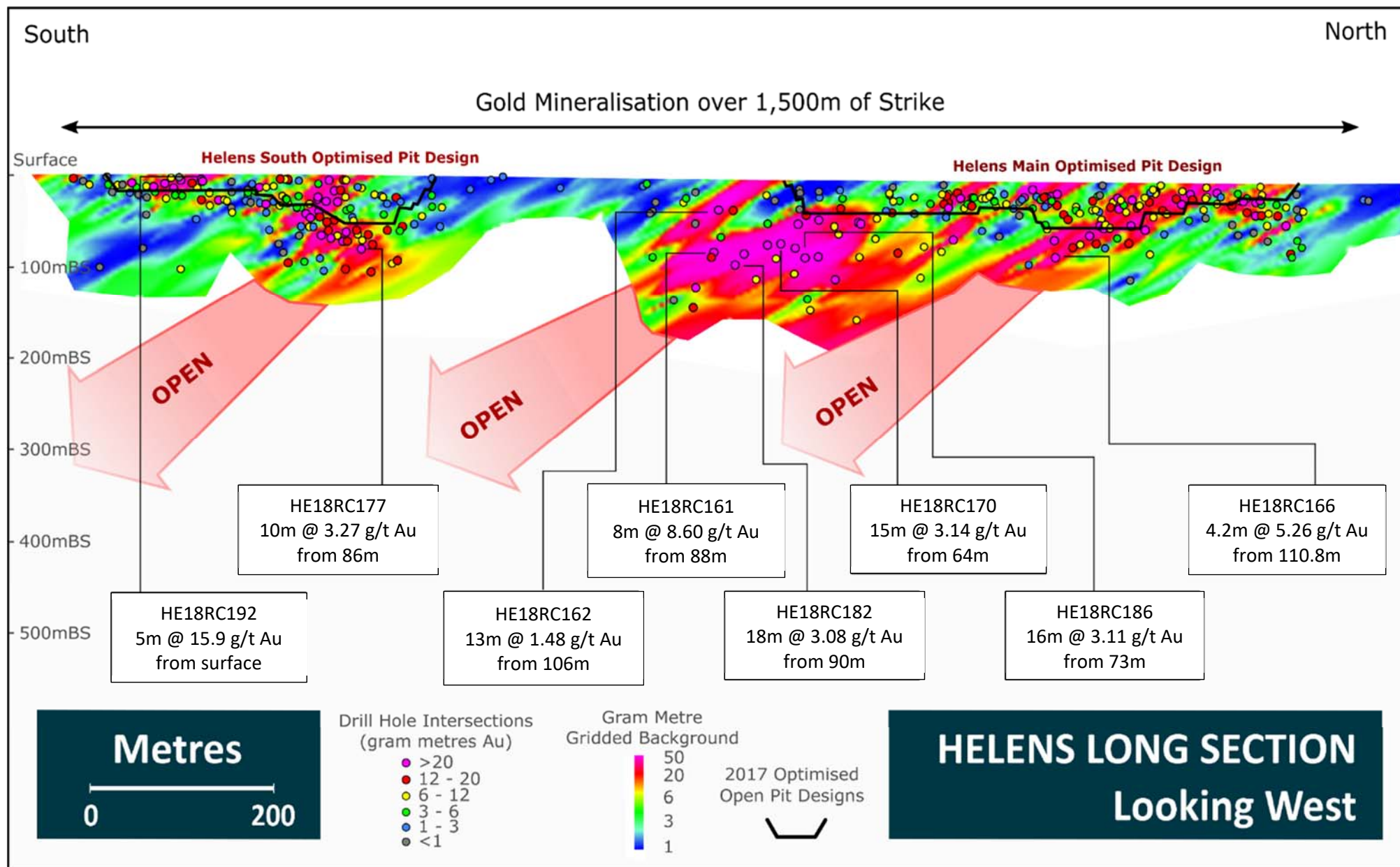


Figure 4. Long section of Helens and Helens South showing 2018 targeted drilling extending the shallow south plunging gold mineralisation shoots.

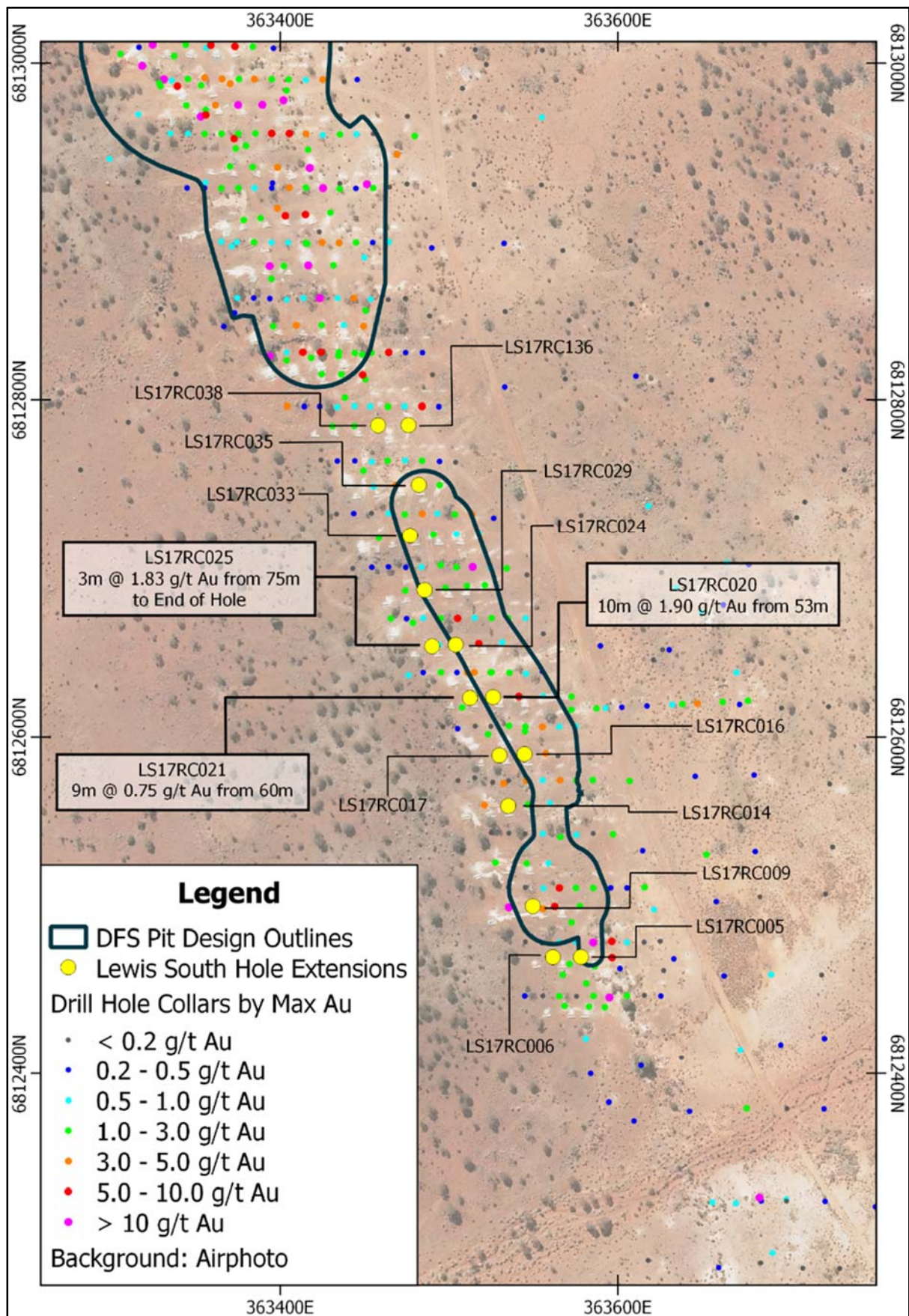


Figure 5. Drill hole plan of the Lewis South deposits with recent drilling.

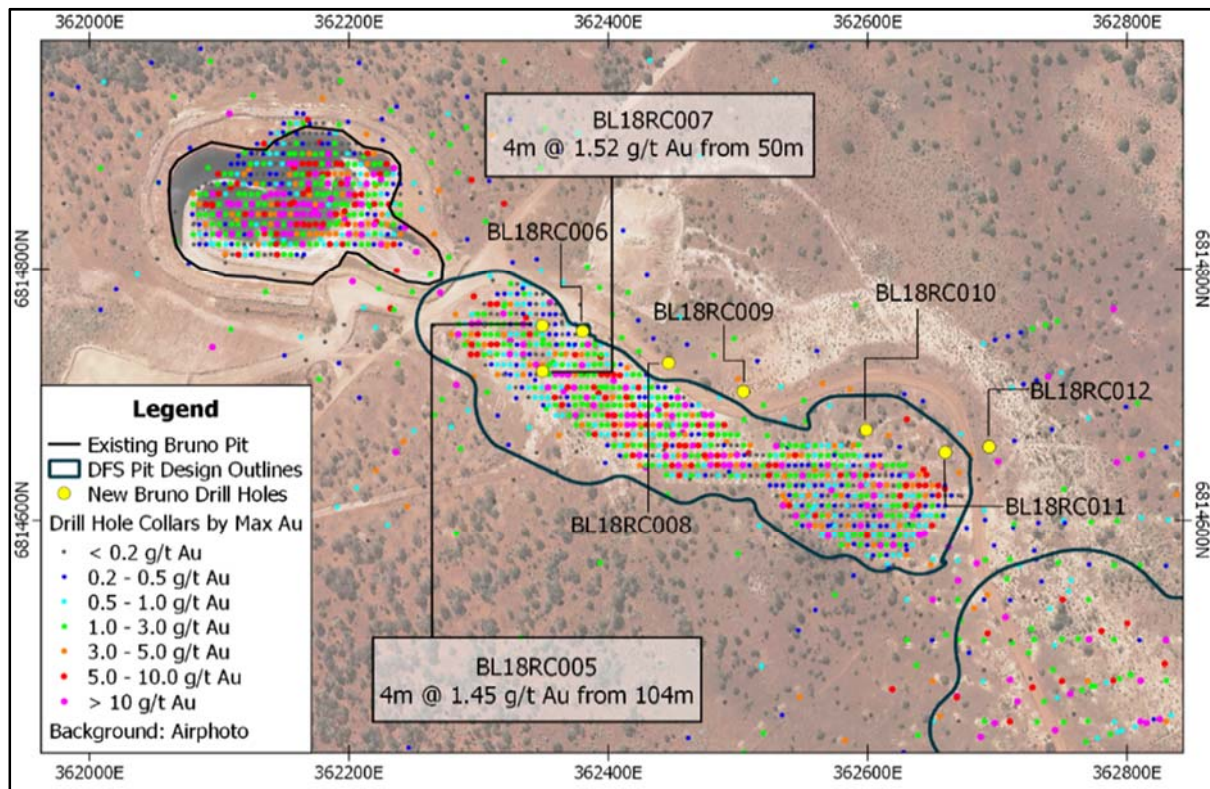


Figure 6 Drill hole plan of the Bruno deposits with recent significant intersection.

1.4. Mertondale

Drilling at Mertondale consisted of 4 RC drill holes and 4 Diamond Core drill holes for 2,171.3 metres of drilling.

The DC holes were designed to test extensions to deeper mineralisation and to collect data to aid structural and geological interpretation and drill targeting. All four drill holes intersected the shear structures that host the gold mineralisation at Mertondale. The mineralised system remains open at depth. Gold anomalism was detected throughout the sheared intervals, with best results being:

- 0.4m @ 6.49 g/t Au from 189.9m (MT18DD045)
- 4.7m @ 2.14 g/t Au from 72.2m (MT18DD046)
- 4.8m @ 2.17 g/t Au from 131.6m and 2.1m @ 2.72 g/t Au from 143.9m (MT18DD047A)
- 1.7m @ 1.55 g/t Au from 240.2m (MT18DD048)

All drill holes intersected wide zones of shearing and anomalous levels of gold throughout significant portions of the drill holes. However, the shear zones contained relatively thin ore grade intercepts. The drilling confirmed that the gold-bearing system remains fertile at depth, and may host further significant gold mineralisation at and below the depths drilled to date.

1.5. Water Exploration

Drilling for water exploration was undertaken during the quarter with 4,325m of RC drilling being completed. The aim of the program was to define sufficient bore holes that collectively could deliver 1.5 Mtpa of suitable quality water to the Cardinia process plant. Drilling was targeted around the Cardinia Creek area where previous RC drilling associated with gold exploration has intersected water at relatively shallow depths. Drilling in this area resulted in 3 RC holes yielding sufficient water (> 5 litres/second each) to justify development testing.

In addition, water exploration drilling was undertaken at Bummer Creek (see Figure 1), approximately 14km south east of the Cardinia plant site. Four RC holes in this area intersected sufficient water (>5 litres/second each) to warrant development. The results are currently being assessed with production bore development and testing scheduled for the September quarter.

1.6. Sterilisation Drilling

Sterilisation drilling was conducted over the planned Tailings Storage Facility approximately 1km south of the Cardinia processing plant location. Aircore drilling totaling 780 metres and 342 metres of RC was completed during the quarter.

This area has returned some low grade gold intersections and the tested area, although requiring some limited follow up drilling, is looking as an ideal location to store the processed plant tails. The vast majority of assay results were below the (0.01g/t Au) detection limit. Anomalous results include:

- 20m @ 0.26 g/t Au from 4m (TF18AC004)
- 12m @ 0.38 g/t Au from 20m (TF18AC007)

2. Leonora Gold Project

The Company suspended construction activities at the Cardinia process plant site during the quarter. This action was necessary due to a significant increase in the preproduction capital cost estimate for the LGP. A review was undertaken by Como Engineers and confirmed a material increase in the capital cost of the Cardinia Processing Plant construction.

A separate internal review prepared by the new CEO Andrew Munckton, aligned with the findings of the Como report and highlighted opportunities to reduce risk, improve outcomes and optimise the LGP's financial returns. Work programs to capture these opportunities are being progressed.

The Board took the difficult decision to suspend the Cardinia plant construction and place the site on care and maintenance in order to preserve and maximise long-term shareholder value.

During the quarter all facilities were made safe, secure and operationally ready for when construction is recommenced. All assets have been itemised and registered with some small and mobile equipment stored. Assets undergoing manufacture or refurbishment will be delivered to site and stored over the next quarter. Important infrastructure design/development work, such as water bore drilling and test pumping, will continue in the short-term.

Kin's geology and exploration team will continue to operate out of the Cardinia site as the Company's exploration program continues.

3. Corporate

3.1. Capital Raising

In May the Company announced a fully underwritten Placement and Non-Renounceable Entitlement Offer to raise A\$11.3 million (the Offer) for continued exploration and potential repayment of the Sprott Facility.

Euroz Securities Ltd was engaged as the Lead Manager and Underwriter to the Offer. Kin raised A\$2.4 million from a placement of 21,909,586 ordinary shares at a price of A\$0.11 a share. In addition, a 1 for 3 non-renounceable entitlement offer of 81,182,644 ordinary shares, also priced at A\$0.11 each, raised gross proceeds of A\$8.9 million and was completed in early July 2018.

Funds raised will be used to undertake exploration programs to expand and extend Mineral Resources, advance water and power supply options at the Leonora Gold Project (approximately A\$3.8m) and potentially to repay and retire the Sprott Debt Facility (approximately A\$6.7m).

3.2. CEO Appointment

On 27 April Kin announced the appointment of Andrew Munckton as Chief Executive Officer. Mr Munckton is an experienced geologist who has held senior management roles of both ASX-listed companies and gold operations in a career spanning more than 30 years.

He holds a Bachelor of Science (Geology) from the University of Western Australia and is currently a Member of the Australasian Institute of Mining and Metallurgy (AusIMM) and the Australian Institute of Company Directors (AICD).

-ENDS-

Investor enquiries

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About Kin Mining NL¹

Kin Mining NL (ASX: KIN) is a West Australian based gold development and exploration company. Kin's key focus is its 100% owned Leonora Gold Project (LGP) located in the highly prospective North-Eastern Goldfields region of Western Australia. The LGP has a +1Moz¹ gold Mineral Resource defined in both supergene and deeper primary mineralisation with considerable potential to grow this resource with further drilling.

¹The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX Announcement of 30 August 2017 "Kin Defines +1 Million ounces of Gold at the Leonora Gold Project", and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.

COMPETENT PERSONS STATEMENT

The information contained in this report relating to exploration results relates to information compiled or reviewed by Glenn Grayson. Mr. Grayson is a member of the Australasian Institute of Mining and Metallurgy and is a full time employee of the company. Mr Grayson has sufficient experience of relevance to the styles of mineralisation and the types of deposit under consideration, and to the activities undertaken to qualify as a Competent Person as defined in the 2012 edition of the JORC "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves".

Mr. Grayson consents to the inclusion in this report of the matters based on information in the form and context in which it appears.

Forward Looking Statements

This announcement may contain certain "forward-looking statements" which may not have been based solely on historical facts, but rather may be based on the Company's current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward looking statements are subject to risks, uncertainties, assumptions and other factors which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to Resource risk, metal price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, as well as political and operational risks in the countries and states in which we sell our product to, and government regulation and judicial outcomes. For more detailed discussion of such risks and other factors, see the Company's Annual Reports, as well as the Company's other filings. Readers should not place undue reliance on forward looking information. The Company does not undertake any obligation to release publicly any revisions to any "forward looking statement" to reflect events or circumstances after the date of this announcement, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

KIN MINING NL TENEMENT SCHEDULE
June Quarter 2018

KIN EAST PTY LTD TENEMENT SCHEDULE
(a wholly owned subsidiary of Kin Mining NL)
TENEMENT INFORMATION AS REQUIRED BY LISTING RULE 5.3.3

MURRIN MURRIN
50 kms East of Leonora

Tenement ID	Ownership at end of Quarter	Change During Quarter
M39/279	66.66%	
M39/1121	0%	
P39/4980	100%	
P39/5112	100%	
P39/5113	100%	
P39/5164	100%	
P39/5165	100%	
P39/5176	100%	
P39/5177	100%	
P39/5178	100%	
P39/5179	100%	
P39/5180	100%	
P39/5861	0%	
P39/5862	0%	
P39/5863	0%	
P39/5864	0%	

REDCASTLE
65 kms South West of Laverton

Tenement ID	Ownership at end of Quarter	Change During Quarter
M39/1108	100%	
M39/1119	0%	
P39/4834	100%	
P39/5097	100%	
P39/5098	100%	
P39/5099	100%	
P39/5100	100%	
P39/5101	100%	
P39/5102	100%	
P39/5103	100%	
P39/5105	100%	
P39/5267	100%	

RANDWICK

45 kms North East of Leonora

Tenement ID	Ownership at end of Quarter	Change During Quarter
M37/1316	100%	
P37/7806	0%	Expired 23/06/18
P37/7995	100%	
P37/7996	100%	
P37/7997	100%	
P37/7998	100%	
P37/7999	100%	
P37/8000	100%	
P37/8001	100%	
P37/8965	100%	
P37/8966	100%	
P37/8967	100%	
P37/8968	100%	
P37/8969	0%	
P37/8970	0%	
P37/8971	100%	
P37/8972	100%	
P37/8973	100%	

MT FLORA
50 kms East North East of Leonora

Tenement ID	Ownership at end of Quarter	Change During Quarter
M39/1118	0%	
P39/4617	100%	
P39/4618	100%	
P39/4619	100%	
P39/4620	100%	
P39/4621	100%	
P39/5181	100%	
P39/5182	100%	
P39/5183	100%	
P39/5185	100%	
P39/5463	100%	
P39/5859	0%	
P39/5860	0%	

KIN WEST WA PTY LTD TENEMENT SCHEDULE
(a wholly owned subsidiary of Kin Mining NL)
TENEMENT INFORMATION AS REQUIRED BY LISTING RULE 5.3.3

DESDEMONA

20 kms South of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
E37/1152	100%	
E37/1156	100%	
E37/1201	100%	
E37/1203	100%	
E37/1315	0%	
E37/1326	0%	
E40/283	100%	
E40/285	100%	
E40/323	100%	
E40/366	100%	
E40/369	0%	
M40/330	100%	
P37/8350	100%	
P37/8390	100%	
P37/8500	100%	
P37/8504	100%	
P40/1263	100%	
P40/1283	100%	
P40/1464	0%	

IRON KING / VICTORY

45 kms North North West of Leonora

Tenement ID	Ownership at end of Quarter	Change During Quarter
E37/1134	100%	
M37/1327	100%	Granted 18/04/18
P37/7175	0%	Converted to M37/1327
P37/7176	0%	Converted to M37/1327
P37/7177	0%	Converted to M37/1327
P37/7194	0%	Converted to M37/1327
P37/7195	0%	Converted to M37/1327
P37/7196	0%	Converted to M37/1327
P37/7197	0%	Converted to M37/1327
P37/7198	0%	Converted to M37/1327
P37/8359	100%	
P37/8414	100%	
P37/8415	100%	
P37/8455	100%	
P37/8458	100%	
P37/8459	100%	
P37/8460	100%	
P37/8461	100%	
P37/8491	100%	

PIG WELL

25 kms East of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
P37/8948	100%	
P37/8949	100%	
P37/8950	100%	
P37/8951	100%	
P37/8952	100%	
P37/8953	100%	
P37/8954	100%	
P37/8955	100%	
P37/8956	100%	
P37/8957	100%	
P37/8958	100%	
P37/8959	100%	
P37/8960	100%	
P37/8961	100%	
P37/8962	100%	

PIG WELL (continued)

Tenement ID	Ownership at end of Quarter	Change During Quarter
P37/8963	100%	
P37/8964	100%	
P37/8974	100%	
P37/8975	100%	
P37/8976	100%	
P37/8977	100%	
P37/8978	100%	

RAESIDE

8 kms East of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
E37/1300	100%	

NAVIGATOR MINING PTY LTD TENEMENT SCHEDULE (a wholly owned subsidiary of Kin Mining NL)

TENEMENT INFORMATION AS REQUIRED BY LISTING RULE 5.3.3

CARDINIA / MERTONDALE 35 kms East & North East of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
L37/65	100%	
L37/106	100%	
L37/127	100%	
L37/128	100%	
L37/195	100%	
L37/196	100%	
L37/226	100%	
L37/232	100%	Granted 31/05/2018
M37/81	100%	
M37/82	100%	
M37/86	100%	
M37/88	100%	
M37/223	100%	
M37/227	100%	
M37/231	100%	
M37/232	100%	
M37/233	100%	
M37/277	100%	
M37/299	100%	
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M37/316	100%	
M37/317	100%	
M37/422	100%	
M37/428	100%	
M37/487	100%	
M37/594	100%	
M37/646	100%	
M37/720	100%	
M37/1284	100%	
M37/1303	100%	
M37/1304	100%	
M37/1315	100%	
M37/1318	100%	
M37/1319	100%	
M37/1320	100%	
M37/1323	100%	
M37/1325	100%	
M37/1328	100%	Granted 14/05/2018
M37/1329	0%	
M37/1330	0%	
M37/1331	100%	Granted 14/05/2018
M37/1332	0%	
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P37/7756	100%	
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P37/7978	100%	
P37/7979	100%	
P37/8007	100%	
P37/8196	100%	
P37/8199	100%	
P37/8209	100%	
P37/8210	100%	

Tenement ID	Ownership at end of Quarter	Change During Quarter
P37/8536	100%	
P37/8537	100%	
P37/8538	100%	
P37/8539	100%	
P37/8540	100%	
P37/8541	100%	
P37/8542	100%	
P37/8543	100%	
P37/8737	100%	
P37/8738	100%	
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P37/8741	100%	
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P37/9130	0%	
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P37/9132	0%	
P37/9133	0%	
P37/9134	0%	
P37/9135	0%	
P37/9136	0%	
P37/9137	0%	

RAESIDE

8 kms East of Leonora Townsite

Tenement ID	Ownership at end of Quarter	Change During Quarter
E37/868	100%	
E37/1103	100%	
L37/77	100%	
L37/125	100%	
M37/1298	100%	