

REDSTONE CORPORATION PTY LTD

ACN 625 680 159

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FACSIMILE TRANSMISSION

TO: Company Announcements Platform
COMPANY: Australian Securities Exchange
FAX NUMBER: 1300135638
FROM: Jabez Huang
SUBJECT: Redstone Notice Declaring Offer Free of Defeating Conditions
DATE: 27 July 2018
REF:
PAGES: 3

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27 July 2018

BY FACSIMILE

Company Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Madam/Sir

Off-market takeover bid by Redstone Corporation Pty Ltd for Atlas Iron Limited – Notice declaring Offer free of defeating conditions

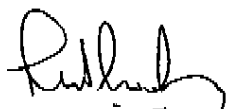
I refer to the off-market takeover bid by Hancock Prospecting Pty Ltd ACN 008 676 417, through its wholly-owned subsidiary, Redstone Corporation Pty Ltd ACN 625 680 159 (**Redstone**), for all of the ordinary shares in Atlas Iron Limited ACN 110 396 168 (**Atlas**) in which Redstone does not have a relevant interest (**Offer**).

In accordance with section 650F(3)(a) of the *Corporations Act 2001* (Cth) (**Corporations Act**), I **enclose** a notice freeing the Offer from defeating conditions (**Notice**).

A copy of the Notice has been given to Atlas today in accordance with s 650F(1) of the Corporations Act.

Please contact me on (08) 9429 8222 if you have any queries.

Yours faithfully
Redstone Corporation Pty Ltd



Jabez Huang
Company Secretary

enc

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27 July 2018

The Directors
Atlas Iron Limited
Raine Square
Level 17, 300 Murray Street
PERTH WA 6000
Attention: Ms Bronwyn Kerr, General Counsel and Company Secretary

Company Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Mesdames

Off-market takeover bid by Redstone Corporation Pty Ltd for Atlas Iron Limited – Notice declaring Offer free of defeating conditions

I refer to the replacement bidder's statement dated 29 June 2018 (**Bidder's Statement**) which contains an offer by Hancock Prospecting Pty Ltd ACN 008 676 417, through its wholly-owned subsidiary, Redstone Corporation Pty Ltd ACN 625 680 159 (**Redstone**), for all of the ordinary shares in Atlas Iron Limited ACN 110 396 168 (**Atlas**) in which Redstone does not have a relevant interest (**Offer**).

In accordance with section 650F of the *Corporations Act 2001* (Cth), **BY THIS NOTICE**, Redstone **DECLARES** the Offer and the contracts (if any) formed by the acceptance of the Offer free from the conditions set out in section 8.10 of the Bidder's Statement.

Redstone's voting power in Atlas, so far as Redstone knows, at the time of giving this notice is 24.91%.

Yours faithfully
Redstone Corporation Pty Ltd



Jay Newby
Director