

30 July 2018

**Australian Securities Exchange Limited Via e-lodgement
ASX Code ICT**

iCollege China incorporation (Amendment)

In reference to the Company's announcement to ASX titled **iCollege China incorporated** dated 30 July 2018, the Company wishes to amend the announcement to advise that iCollege has taken steps to having iCollege China incorporated in Shanghai, China. Those steps have included the certification of iCollege documentation by both the Department of Foreign Affairs and Trade as well as the Chinese Embassy in Australia preparatory to lodgement for incorporation in Shanghai. Accordingly, iCollege (China) is in process of, and has not as yet been fully incorporated in China.

Ends –

For further Information:

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