



Company Presentation

Alfa-Invest 2018 Conference, Singapore

26 April 2018

Proven Leadership Team



Meir Moalem

CEO & Managing Director

A jet fighter pilot, Lt. Col (Res.) of the IAF, Meir has over 20 years of experience in management, R&D and operation of state-of-the-art projects in Space Systems and UAS.

Previous roles include acting deputy sq. commander and leading the MEIDEX experiment on Space Shuttle Columbia (STS-107) as the project manager for Israel's first astronaut flight, Managing Israel's satellite projects (Ofeq, Techsar) and more.

For one of his classified projects, Meir was awarded the Israel National Security Award



Yonatan Shrama

VP Business Development

Yonatan has over 12 years of experience in business development and entrepreneurship in automotive technology systems, medical equipment and high-tech security equipment.

Yonatan has extensive experience in managing teams and processes. He is currently the chairman of Enigmo, a cyber security company, and VP Bizdev at SPACECIALIST



Meidad Pariente

Chief Technology Officer

Over 20 years of hands-on experience in the space industry.

Meidad was the AMOS-1 satellite operator, Deputy Mission Manager of AMOS-2, Chief Systems Engineer of AMOS-3, which successfully launched in 2008, and special engineering advisor for AMOS-5, which launched in 2011.

Meidad also led the "Duchifat-1" project, the first Israeli student Nanosatellite which was launched successfully in June 2014. It is still active today



Brett Mitchell

Executive Director – Corporate

Mr Mitchell is a corporate finance executive with over 20 years of experience in the capital markets, corporate finance, resources and technology industries.

Brett has been involved in the founding, financing and management of both private and publicly-listed companies and holds executive and non-executive directorship roles currently with ASX listed companies

Sky and Space Global at a Glance

Sky and Space Global (ASX:SAS) is a **disruptive NewSpace** company set to provide **affordable communications** via innovative **nano-satellite** technology



Targeting the satellite telco market through use of unique nano-satellite design and proprietary software to enable significantly cheaper narrow-band comms services



The technology platform and solution is fully tested and developed - 3 satellites have already been launched and now fully operational, completing proof of concept



First company in the world to build and operate a commercial telecom network via nano-sats



Initial focus is on the Equatorial belt – operational coverage in 2019, full coverage in 2020



First contracts signed for US\$30+ million in revenue, with strong ongoing sales pipeline



Award winning technology – Global Excellence (2017), People's NewSpace Company (2016 & 2017), Frost and Sullivan Innovation Award



ASX listed (ASX:SAS) – completed recent A\$15m raising, ~A\$202.45M market cap

Today...

Over 3 billion people across the Equatorial belt – many have **no access** to reliable, affordable communications



The Problem



Existing Equatorial connectivity via conventional satellites is:

1. Expensive
2. Inaccessible to everyday users



Demand for band-width is continuously growing and not met by supply



Pricing of narrow-band coverage across the equator denies access to potential customers

Although reliable communication has become a commodity
It is still **inaccessible** and **unaffordable** for most of the world



Sky and Space Global's Solution

Reliable and affordable satellite communication provided by a constellation of nano-satellites

Sky and Space Global has developed a disruptive solution based on nano-satellite design coupled with unique & proprietary management software enabling autonomous deployment, orbit control, and communication between satellites

Through the combination of software and hardware, Sky and Space is deploying a constellation of ~200 nano-satellites to provide narrowband communications across the equatorial belt – and eventually the world

Services are based on Data and include **Voice, IM, Data Transfer, M2M/IoT, and Asset Tracking**



SAS World First Achievements For Nanosatellites

On 5 September 2017, SAS has made history, demonstrating the capability to perform a voice call with the 3 Diamonds satellites.

This is a world first, and a validation of SAS technology, and its disruptive business model

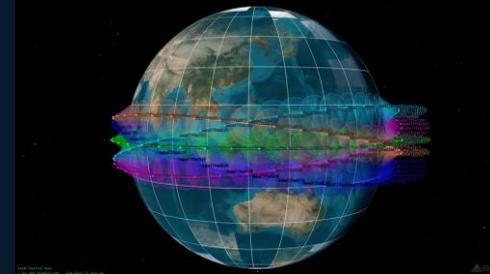
Communication services tested successfully so far include:

- Text messages
- Images
- Voice recordings
- Data store and forward
- Voice calls
- Inter satellite links
- Remote Wi-Fi access to SAS hardware



The Pearls Constellation and Orbit

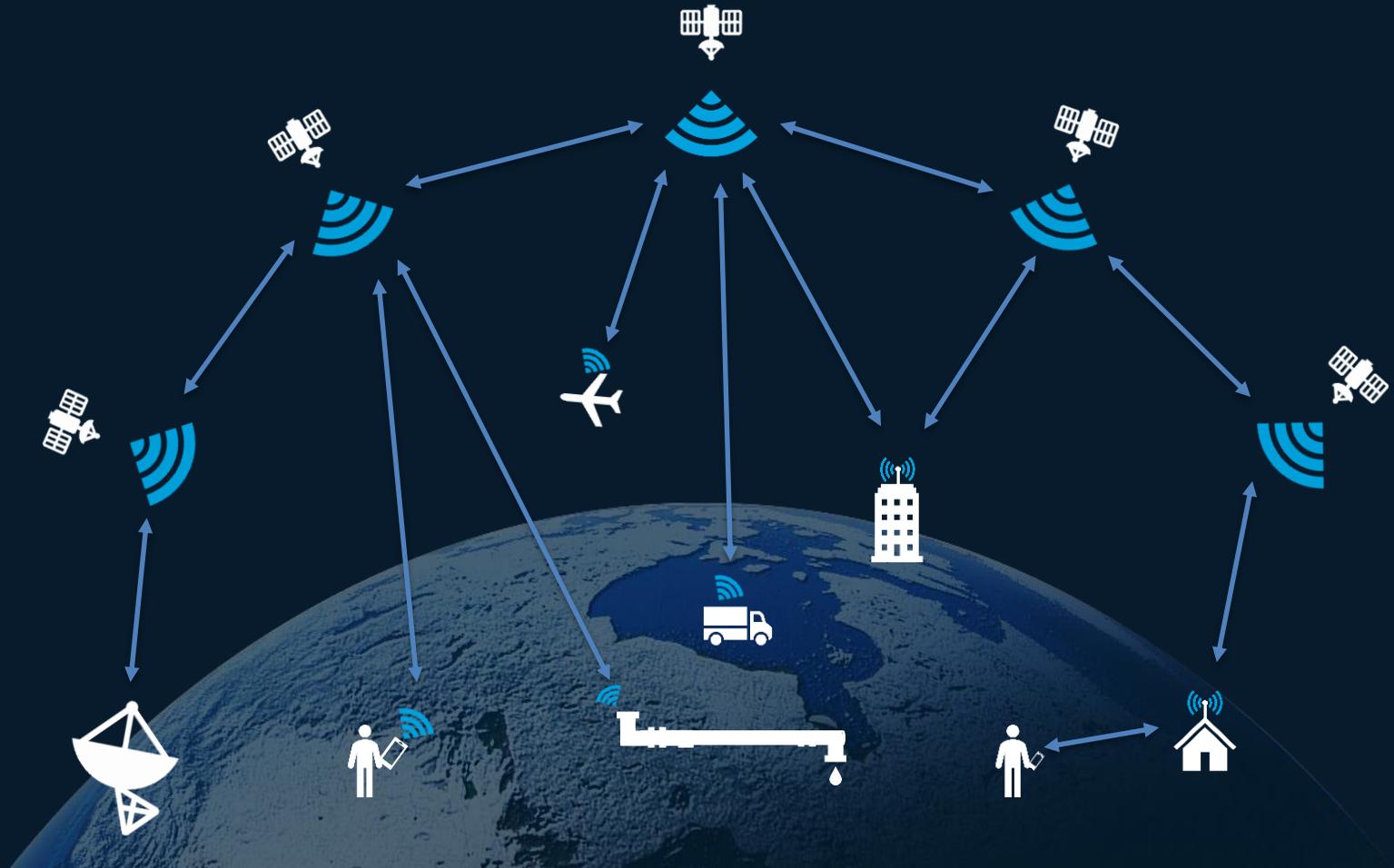
- ~200 satellites covering 15-18 degrees north and south of the equator
- Altitude of 700-750 km, inclination 0-13 degrees
- Orbit in 5 distinct planes at different altitudes
- ~40 nano-sats in each plane with a distance of ~1000km between each
- Each satellite functions as both a node and a router
- Utilizes traditional cellular network management algorithms combined with Inter Satellite Links and ground stations to create a complete network in space
- Check Point (NASDAQ:CHKP) encryption hardware successfully integrated into SAS network setting a new standard of secure narrowband communications



Check Point
SOFTWARE TECHNOLOGIES LTD.



Pearls Constellation in Action



Manufacture of the Pearls

- Construction partner for the “3 Diamonds”, GomSpace (GOMX.ST), has been selected to construct and deliver the full SAS constellation
- Cost and delivery of ~200 nano-satellites spread over 4 years, commencing in Q1 2019
- PDR milestone completed successfully. CDR scheduled in coming months.
- On current launch schedule for Q1 2019
- Satellites will be manufactured in batches and according to ESA standards
- Estimated cost of total contract is AUD \$50 to \$75 million, depending on final specifications from SAS



SAS Services & Use Cases

Sky and Space can provide a broad range of narrow-band connectivity services

Telecom



Rural Voice & IM



International Calling



Gas Station Control



Electricity Network



Security Alarms



Airplane



Vehicle Tracking



Emergency Response



Data Transfer, Store & Forward



Smart Farming



ATM



Pipeline Monitoring



Maritime Tracking



Animal Tracking



Disaster Management



Cellphone Applications



Water & Electric Meters



Point of Sale (POS)



Recreation Tracking



Search & Rescue



24 Month Share Price Chart



Key Metrics (16.4.18)

Share Price: A\$0.11

Shares on Offer: 1.84 billion

Market Cap: A\$202.45M

30 Day Avg. Volume: 4,145,863



Investment Proposition: Connect the Unconnected

SAS is a sophisticated nano-satellite technology company set to revolutionise the satellite communications industry with its price disruptive first mover technology

Others are planning and talking – SAS is already delivering

Creating 'new space' technology	New communications infrastructure based on space proven , nano-satellites technology	Large barriers to entry	IP developed for a complex and sophisticated software system – combining unique expertise in space technology and network management
Provides cheaper communications infrastructure	Up to 80% savings vs conventional satellites via a network of low cost nano-satellites with reduced capital expenditure, launch and operating costs	Major First Mover	Achieved a number of firsts for nano-sats, including first: intersatellite communication, data transfer, voice call, financial transaction, and cybersecurity integration
Enables technology upgrading capabilities	Constant upgrades built into the business model with short turn around timeframes	Competitive advantage	Significantly cheaper platform for voice, data and instant messaging services for the telecommunications and international transport industries where service is currently unavailable

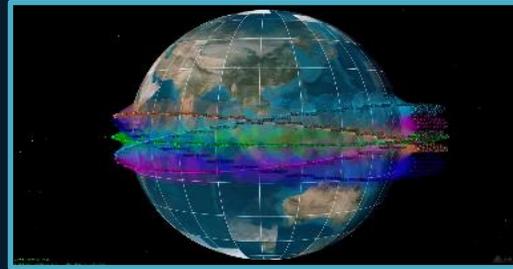


Mission Simulations

SAS Full Equatorial Constellation

To view SAS's full operational equatorial constellation planned for 2020, click on the following YouTube link

<https://youtu.be/6i39T2eUGrc>



SAS on the WWW

SAS website <http://skyandspace.global/>

SAS webpage on the ASX <http://www.asx.com.au/asx/share-price-research/company/SAS>

SAS LinkedIn page https://www.linkedin.com/company/sky-and-space-global-uk-ltd?trk=top_nav_home

SAS Facebook page <https://www.facebook.com/skyandspaceglobal/>

The SAS YouTube channel <https://www.youtube.com/channel/UCRU4YCBI68NlqA-jyNfBbTg>



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