
CLEANSING NOTICE – SHARE PURCHASE PLAN

Pacific Bauxite Limited (**Pacific Bauxite** or the **Company**) (ASX: PBX) announced on 4 May 2018 that in conjunction with its successful placement, a share purchase plan (SPP) would be offered to eligible shareholders at the same issue price as the placement. The SPP will open on 11 May 2018. The SPP will be offered in accordance with ASIC Class Order (09/425) (**Class Order**).

The Company gives notice that:

1. It will make offers to subscribe for up to AUD\$1,000,000 worth of ordinary shares in the capital of the Company under the SPP;
2. This cleansing notice is being given in accordance with the Class Order;
3. As at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act 2001 (Cth) (**Act**) as they apply to the Company; and
 - ii. section 674 of the Act; and
4. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act).

END

For further information, visit www.pacificbauxite.com.au or contact:

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