



7 May 2018

Australian Securities Exchange
10th Floor, 20 Bridge Street
SYDNEY NSW 2000

via e-lodgement

Dear Sir/Madam

Pro-rata Non-Renounceable Rights Offer – Withdrawal of Offer

MEC Resources Ltd (ASX: MMR, ACN 113 900 020), the “**Company**”, refers to the pro-rata non-renounceable rights offer announced on 13 April 2018 (**Rights Offer**) and announces that it withdraws that offer. All application monies that have been received will be refunded.

A revised offer will be made to shareholders in the coming days with improved option terms.

If you have any questions please do not hesitate to contact the Company Secretary on 08 9245 6187.

We thank you for your continued support.

Yours faithfully

A handwritten signature in black ink, appearing to read "Goh Hock", with a horizontal line extending to the right.

Mr Goh Hock
Chairman

MEC Resources Ltd

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