

20 April 2018

Ms Anjuil Sinnah
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Limited
Level 40,
Central Park
252-158 St George's Terrace
Perth Western Australia 6000

Via email: Anjuli.Sinniah@asx.com.au

Dear Anjuil

REQUEST FOR EXTENSION OF VOLUNTARY SUSPENSION

Astro Resources NL (**ARO** or the **Company**) refers to its voluntary suspension letter dated 16 April 2018 (**Letter**).

As advised in its Letter, the Company expected its voluntary suspension would come to an end on Monday 23 April 2018 when it released its Scoping Study conducted on its 100% owned Governor Broome Mineral Sands project located in Western Australia.

The information and results arising from the Scoping Study to be included in the ASX announcement is undergoing technical review and accordingly, remains incomplete. The Company continues to consider that its circumstances justify the voluntary suspension of the Company's securities and the Board considers that the reinstatement of trading in the Company's securities before the lodgement of the results of the Scoping Study could potentially mean that the market would not be trading on an informed basis. As a result, the Company has resolved to seek to extend the current voluntary suspension until its Scoping Study announcement has been finalised.

In view of the above, Company requests the voluntary suspension to continue until the earlier of:

- announcement on the results of the Scoping Study; or
- Monday 30 April 2018.

The Company is working to finalise the Scoping Study as quickly as possible. The Company confirms that whilst in suspension, it will continue update the market in accordance with the Company's obligations under the ASX Listing Rules.

Astro Resources is not aware of any reason why the voluntary suspension should not be granted, nor of any other information necessary to inform the market regarding the extension of the voluntary suspension.

Yours sincerely

A handwritten signature in black ink, appearing to read "Vince Fayad", with a stylized flourish at the end.

Vince Fayad
Company Secretary and Director