

26 June 2018

ASX Market Announcement

Proposed issue of securities

Invitrocue (ASX: IVQ) advises that the company would like to issue securities as follows by way of a placement to sophisticated investors.

Class of securities to be issued	Ordinary Shares + warrants
Number of securities to be issued (if known) or maximum number which may be issued	Up to 30,000,000 ordinary shares + 6,000,000 warrants
Principal terms of the securities to be issued	<p>Ordinary shares issued will rank pari passu in all respect with existing shares.</p> <p>Every five shares will have one attaching warrant. The warrants are unquoted and exercisable into ordinary shares at \$0.12 per warrant any time before the 5th anniversary of issue.</p>
Issue price or consideration	\$0.12
Purpose of the issue	The purpose of the issue is to provide funds for working capital.
Whether the entity will seek security holder approval in relation to the proposed issue of securities	The issue is within the 15% capacity under Listing Rule 7.1
Whether the issue will be to a class of security holders	No