

28 June 2018

PARTIAL REPAYMENT OF JARE FACILITY

Lynas Corporation Limited (ASX:LYC, OTC:LYSDY) is pleased to announce that Lynas has today made a voluntary early repayment under the JARE senior loan facility. The principal amount repaid today is US\$20 million.

Under the JARE senior loan facility, Lynas can make early principal repayments at any time without penalty or break costs. Both of Lynas' loan facilities are "interest only" facilities, with no fixed principal repayments due until maturity. Following today's early repayment, the principal amounts of Lynas' loan facilities have been further reduced to the following.

Facility	Principal Amount	Interest Rate	Maturity Date
JARE Senior Secured Facility	US\$ 150 million	3.75% p.a.	30 June 2020
Unsecured Convertible Bonds	US\$ 15.24 million	1.875% p.a	30 September 2020

Lynas CEO Amanda Lacaze said: "Both JARE and the convertible bondholders have been long term strategic supporters of the Lynas business. Today's early repayment reflects our positive cash flow position."

For all media enquiries please contact Jennifer Parker or Lauren Stutchbury from Cannings Corporate Communications on +61 2 8284 9990.

Andrew Arnold
Company Secretary