



ASX ANNOUNCEMENT

20 June 2018

Mineral Resources Limited (**ASX: MIN; MRL**) refers to its announcement dated 18 June 2018 noting the offer to be made by Redstone Corporation Pty Ltd to acquire all of the ordinary shares of Atlas Iron Limited (**Atlas**) at a price of 4.2¢ cash per Atlas share (**Redstone Offer**) and the announcement by Atlas of 19 June 2018 in relation to MRL's scheme proposal for Atlas.

MRL has determined that it will not make a counter proposal to the Redstone Offer.

ENDS

For further information, please contact:

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