

20 June 2018

RESULTS OF GENERAL MEETING

Vital Metals Limited is pleased to advise that all resolutions contained in the notice of general meeting dated 21 May 2018 were today passed on a show of hands.

Vital is working with Tungsten Mining to complete the final conditions precedent in relation to the sale of the Watershed Tungsten Project and expects to provide shareholders with an update prior to month end.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, the Company advises details of the resolutions and the proxies in respect to the resolutions set out below.

The total number of proxy votes exercisable by proxies validly appointed was 206,957,979 ordinary shares in the Company.

Resolution	For	Against	Abstain	Proxy Discretion
1. Ratification of Prior Issue – Tranche 1 Placement Shares	172,271,004	5,957,808	20,115,696	8,613,471
2. Ratification of Prior Issue – Tranche 1 Placement Shares	171,209,893	5,907,808	21,226,807	8,613,471
3. Issue of Tranche 2 Placement Shares	169,283,921	8,821,891	20,238,696	8,613,471
4. Participation of Director in Tranche 2 Placement – Harper	190,051,520	7,700,529	492,459	8,713,471
5. Issue of Options to Broker	166,314,175	9,503,707	22,324,126	8,815,971
6. Issue of Options to Related Party Broker	163,779,675	14,288,207	20,174,126	8,715,971
7. Adoption of New Constitution	173,713,602	716,542	24,014,364	8,513,471
8. Issue of Options to Advisers	166,277,176	9,420,706	22,324,126	8,935,971
9. Approval of Disposal of Main Undertaking	172,112,811	6,006,903	20,224,794	8,613,471

Yours sincerely

Matthew Foy
Company Secretary
Vital Metals Limited