



ACN 116 249 060

5<sup>th</sup> June 2018

### **PLACEMENT COMPLETION**

Wolf Petroleum Limited (ASX:**WOF**) (the **Company**) is pleased to announce that it has successfully completed the capital raising announced on 25 May 2018.

Accordingly, the Company has raised \$200,000 through the issue of 25,000,000 fully paid ordinary shares to an unrelated sophisticated investor, Kam Chi Trading Company Limited (a company incorporated in Hong Kong) (**Investor**).

The shares were issued at \$0.008 per share using the Company's existing placement capacity under ASX Listing Rule 7.1.

The funds raised will be used towards the Company's working capital needs.

As agreed with the Investor, a holding lock has been placed on the shares for the 12 months following the issue date.

For further details on the issue please refer to the Appendix 3B accompanying this announcement.

**Winnie Chen**  
**Company Secretary**  
**Wolf Petroleum Limited**