



LATIN RESOURCES LIMITED
ACN: 131 405 144

Unit 3, 32 Harrogate Street
West Leederville, Western Australia,
6007.
P 08 6181 9798
F 08 9380 9666
E info@latinresources.com.au

19 June 2018

SUPPLEMENTARY ANNOUNCEMENT ON \$6.0M FUNDING AND EARN IN AGREEMENT TO ADVANCE LITHIUM PROJECTS IN ARGENTINA

Further to the announcement lodged with ASX on 19 June 2018 in relation to the \$6 million Convertible Security Funding Agreement (**CSFA**) with Lind Asset Management XII. LLC, an entity managed by The Lind Partners New York ("**Lind**")., **Latin Resources Limited** ("**the Company**") wishes to clarify that the issue of the shares to Lind on conversion of the first \$2 million of the convertible security package will be made under the Company's Listing Rule 7.1 and 7.1A placement capacities. Shareholder approval will be required for the Re-investment Convertible Security of \$1 million and the Additional Convertible Security of \$3 million if required.

For further information please contact:

Chris Gale
Managing Director
Latin Resources Limited
+61 8 6181 9798

Brooke Picken
Pac Partners
Melbourne
+61 3 8633 9866

About Latin Resources

Latin Resources Limited is a mineral exploration company focused on creating shareholder wealth through the identification and definition of mineral resources in Latin America. The Company has secured over 263,000 hectares of exploration concessions in the lithium pegmatite districts of Catamarca, San Luis and Salta Provinces, Argentina as well as 28,000 hectares prospective for Cobalt in La Rioja.

The company also has a portfolio of projects in Peru and is actively progressing its Iron Oxide-Copper-Gold and Copper Porphyry projects in the Ilo region with its joint venture partner First Quantum Minerals Ltd.

About The Lind Partners

The Lind Partners, founded in 2011, is a New York-based alternative asset management firm focused on small- and mid-cap companies listed in Australia, Canada, the UK and USA with an emphasis on the mining, oil & gas, biotech and technology sectors. Lind has completed over 70 direct investments for over \$650 million in total value and is a supportive capital partner to investee companies. WWW.THELINDPARTNERS.COM

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