

# Market Announcement

22 May 2018

## Fin Resources Limited – Reinstatement to Official Quotation

### Description

The suspension of trading in the securities of Fin Resources Limited (the 'Company') is expected to lift and the Company reinstated to official quotation at the commencement of trading on 10:00 am AEST at Friday, 25 May 2018, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. The Company raised \$1,000,000 pursuant to the offer under its prospectus dated 4 April 2018 ('Prospectus') by the issue of 50,000,000 shares at an issue price of \$0.02 per share.

### Quotation information

<b>Quoted Securities:</b>	281,691,438
<b>ASX Code:</b>	FIN
<b>Time:</b>	10:00 am AEST (+/- 15 seconds) as part of Group 1
<b>Date:</b>	Friday, 25 May 2018
<b>ASX Trade Abbreviation:</b>	FINRESOURC
<b>ISIN:</b>	AU0000009425
<b>Home Branch:</b>	Perth
<b>Industry Classification:</b>	PENDING
<b>Company Secretary:</b>	Aaron Bertolatti
<b>Share Registry:</b>	Advanced Share Registry Services Address: 110 Stirling Highway, Nedlands WA 6009 Phone: 1300 113 258 (Australia) or +61 8 9389 8033 (International) Website: <a href="http://www.advancedshare.com.au">www.advancedshare.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating and Issuer Sponsored
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 1.21 of the Prospectus
<b>Activities:</b>	Mineral exploration
<b>Lead Manager:</b>	708 Capital Pty Ltd
<b>Underwriter:</b>	NA
<b>ASX Restricted Securities:</b>	10,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, until Tuesday, 14 May 2019.  20,000,000 options exercisable at \$0.03 between the relevant vesting date and 3 years after the date of grant to be held in escrow for 12 months from the date of reinstatement of trading in the Company's securities.

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12,000,000 options exercisable at \$0.03 between the relevant vesting date and 3 years after the date of grant to be held in escrow for 24 months from the date of reinstatement of trading in the Company's securities.

8,000,000 performance rights classified by ASX as restricted securities and to be held in escrow for 24 months from the date of reinstatement of trading in the Company's securities.

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**Other Securities Not Quoted:** NA

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### **What do I need to do and by when?**

Please refer to the Company's Prospectus dated 4 April 2018.

### **Need more information?**

For further information, please call the Company on (08) 9212 0102.

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**Chris Hesford**

Geologist, Listings Compliance (Perth)