
ASX Announcement

30 April 2018

March Quarter Activities Report

During the quarter Birrabong Corporation Limited ("Birrabong" or "The Company") announced its plans to consolidate its shares on a 3.8:1 basis, acquire Pulse Markets Pty Ltd, raise \$5,000,000 and take any further steps required to be requoted on the Australian Securities exchange ("ASX").

A notice of a meeting of shareholders was released at the end of the quarter detailing the steps in the process to re-quotations. Further, the company received confirmation from the ASX that a 3 month extension to its delisting deadline was granted to 7 July 2018.

Subsequent to the end of the quarter a prospectus was released to enable the raising of \$5,000,000 through a fully underwritten General Offer and the general meeting was held on 27 April 2018 where all resolutions were passed.

The timetable to re quotation is below

Lodgement of Prospectus with ASIC and ASX	5 April 2018
General Offer and Vendor Offer open (Opening Date)	27 April 2018
General Offer and Vendor Offer close (Closing Date)	18 May 2018
Completion of Acquisition and issue of Shares under the Prospectus	25 May 2018
Expected date for dispatch of shareholding statements	25 May 2018
Expected date for re-quotations of the Company's Shares on the ASX	8 June 2018

On behalf of the board,



Gregory Starr
Company Secretary