

# Market Announcement

2 May 2018

## Orminex Ltd – Reinstatement to Official Quotation

### Description

The suspension of trading in the securities of Orminex Ltd (the ‘Company’) is expected to lift and the Company reinstated to official quotation at the commencement of trading on Monday, 7 May 2018, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. The Company raised \$6,999,999 pursuant to the offer under its prospectus dated 16 February 2018 (‘Prospectus’) by the issue of 233,333,333 fully paid ordinary shares at an issue price of \$0.03 per share.

### Quotation information

<b>Quoted Securities:</b>	266,402,591 fully paid ordinary shares.
<b>ASX Code:</b>	ONX
<b>Time:</b>	10:06:45 am AEST (+/- 15 seconds) as part of Group 4
<b>Date:</b>	Monday, 7 May 2018
<b>ASX Trade Abbreviation:</b>	ORMINEXLTD
<b>ISIN:</b>	AU0000009243
<b>Home Branch:</b>	PERTH
<b>Industry Classification:</b>	Metals & Mining
<b>Company Secretary:</b>	Kelly Moore
<b>Share Registry:</b>	Security Transfer Australia Pty Ltd Address: 770 Canning Highway, Applecross, WA 6153 Phone: +61 9315 2333 Website: <a href="http://www.securitytransfer.com.au">www.securitytransfer.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating and Issuer Sponsored
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 7.11 of the Prospectus
<b>Activities:</b>	Gold exploration and development.
<b>Lead Manager:</b>	Viridian Equity Group Pty Ltd
<b>Underwriter:</b>	N/A
<b>ASX Restricted Securities:</b>	263,129,434 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of reinstatement of trading in the Company’s securities.

---

6,773,835 options exercisable at \$0.03 on or before the date that is 3 years from the date of grant to be held in escrow for 24 months from the date of reinstatement of trading in the Company's securities.

1,166,666 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being until 17 October 2018.

1,083,334 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being until 18 October 2018.

1,833,333 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being until 22 December 2018.

1,075,388 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being until 23 January 2019.

1,363,477 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being until 16 April 2019.

3,226,165 options exercisable at \$0.03 on or before the date that is 3 years from the date of grant to be held in escrow for 12 months from the date of grant, being until 16 April 2019.

---

**Other Securities Not Quoted:**

6,156 options exercisable at \$23.40 and expiring on 21 December 2018.

6,156 options exercisable at \$31.20 and expiring on 21 December 2018.

4,616 options exercisable at \$20.80 and expiring on 20 December 2018.

4,616 options exercisable at \$28.60 and expiring on 20 December 2018.

6,154 options exercisable at \$39.00 and expiring on 20 December 2018.

---

**What do I need to do and by when?**

Please refer to the Company's Prospectus.

**Need more information?**

For further information, please call the Company on +61 6558 1859.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Isabelle Andrews**

Adviser, Listings Compliance (Perth)