

ASX ANNOUNCEMENT

27 May 2019

Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

Perth, 27 May, 2019: DigitalX Ltd (ASX:DCC) advises that, further to its announcement on 7 May 2019, it has today issued a total of 1,576,568 shares at a deemed issue price of \$0.074 per share (being the 5-day VWAP of the Company's shares prior to the date of issue) as the second tranche pursuant to the settlement deed (**Shares**).

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the relevant Shares.

-Ends-

About DigitalX

DigitalX is a blockchain and cryptoasset finance company with offices in Perth, Sydney and New York. The company offers advisory services for new token offerings, asset management focused on blockchain and crypto assets, and development and media services.

For further information, please contact

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