



Non-Renounceable Entitlement Offer Closed

Eagle Mountain Mining Limited (ASX:EM2) ("**Eagle Mountain**") advises that the non-renounceable entitlement offer of New Shares to raise up to \$2,775,000 on issue (before costs) together with a free attaching Option on the basis of one Option for every two New Shares taken up, has closed in accordance with the Offer timetable.

Eagle Mountain received entitlement acceptances in respect of 11,289,439 New Shares and 5,644,719 attaching Options, leaving a shortfall of 7,215,881 New Shares and 3,607,940 attaching Options.

The Directors wish to thank those shareholders who participated in the Offer for their ongoing support of the Company.

Allotment of the New Shares and attaching Options is expected to occur in accordance with the timetable on Monday 17 June 2019.

For further information please contact:

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