

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Liontown Resources Limited
<b>ABN</b>	39 118 153 825

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Timothy R B Goyder
<b>Date of last notice</b>	25 March 2019

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<p>1) Plato Prospecting Pty Ltd as trustee for The Goyder Family Trust. Timothy Goyder is the sole Director and Shareholder of Plato Prospecting Pty Ltd.</p> <p>2) Plato Prospecting Pty Ltd as trustee for TRB Goyder Superannuation Fund. Timothy Goyder is the sole Director and Shareholder of Plato Prospecting Pty Ltd and a member of the TRB Goyder Superannuation Fund.</p> <p>3) Linda Sullivan is the wife of Tim Goyder.</p>
<b>Date of change</b>	7 May 2019

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+ See chapter 19 for defined terms.

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<p><b>No. of securities held prior to change</b></p>	<p>Direct interest:  123,794,179 fully paid ordinary shares.</p> <p>2,000,000 unlisted options with an exercise price of 3.5 cents and expiry date of 31 March 2021.</p> <p>4,000,000 unlisted options with an exercise price of 2 cents and expiry date of 31 October 2022.</p> <p>4,000,000 unlisted options with an exercise price of 3.5 cents and expiry date of 28 November 2023.</p> <p>Indirect interest:  1) Goyder Family Trust  138,771,717 fully paid ordinary shares.</p> <p>2) TRB Goyder Superannuation Fund  5,616,084 fully paid ordinary shares.</p> <p>3) Linda Sullivan and related entities  3,240,000 fully paid ordinary shares.</p>
<p><b>Class</b></p>	<p>Fully Paid Ordinary Shares</p>
<p><b>Number acquired</b></p>	<p>Indirect:  3) Linda Sullivan and related entities:  10,000,000 Fully Paid Ordinary Shares</p>
<p><b>Number disposed</b></p>	<p>N/A</p>
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$200,000.00</p>

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<b>No. of securities held after change</b>	<p>Direct interest: 123,794,179 fully paid ordinary shares.</p> <p>2,000,000 unlisted options with an exercise price of 3.5 cents and expiry date of 31 March 2021.</p> <p>4,000,000 unlisted options with an exercise price of 2 cents and expiry date of 31 October 2022.</p> <p>4,000,000 unlisted options with an exercise price of 3.5 cents and expiry date of 28 November 2023.</p> <p>Indirect interest: 1) Goyder Family Trust 138,771,717 fully paid ordinary shares.</p> <p>2) TRB Goyder Superannuation Fund 5,616,084 fully paid ordinary shares.</p> <p>3) Linda Sullivan and related entities 13,240,000 fully paid ordinary shares.</p>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	The issue of 10,000,000 fully paid ordinary shares approved by shareholders at a general meeting held on 30 April 2019.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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