

FEDERAL COURT APPLICATION

Golden Rim Resources Ltd (ASX: GMR, **Golden Rim, Company**) refers to its announcements on 1 July 2019 and 17 July 2019 in relation to making an application to the Federal Court of Australia and the lodgment of the cleansing prospectus (**Prospectus**) with the Australian Securities & Investments Commission on 17 July 2019.

On 30 July 2019, the Company filed an application with the Federal Court of Australia seeking declaratory relief and ancillary orders relating to prior trading in certain shares issued on 21 September 2018 and 17 May 2019 (**Relevant Shares**). The application was lodged so that any trading prior to lodgment of the Prospectus will be validated and will not attract any civil liability for persons on-selling the Relevant Shares.

The Company advises that the application will be heard before the Court on Friday, 2 August 2019, at 11.00am (WST).

The Company's securities will remain suspended until the orders are obtained from the Court.

The Company otherwise continues to conduct its business activities in the ordinary course and will continue to inform the market on relevant developments concerning its operations.

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Contact Information

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