



Market Announcement

9 July 2019

Gindalbie Metals Limited (ASX: GBG) – Suspension from Official Quotation

Description

The securities of Gindalbie Metals Limited ('GBG') will be suspended from quotation at the close of trading today, Tuesday, 9 July 2019, in accordance with Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Angang Group Hong Kong (Holdings) Limited will acquire all of the issued shares in GBG it does not already own.

Issued by

Wade Baggott

Manager, Listings Compliance (Perth)



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9 July 2019

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Dear Wade,

Suspension from trading

As announced on 8 July 2019, the Federal Court of Australia (**Court**) has made orders approving the following schemes of arrangement (together, **Schemes**):

- the scheme of arrangement under which Angang Group Hong Kong (Holdings) Limited has agreed to acquire all of the remaining issued ordinary shares in Gindalbie Metals Limited (**Gindalbie**) that it does not already own; and
- the scheme of arrangement under which Coda Minerals Limited will be demerged from Gindalbie via a capital reduction.

Following the lodgement of a copy of the Court's orders with the Australian Securities and Investments Commission earlier today, and as announced to ASX today, the Schemes are now legally effective.

As a consequence of the above, Gindalbie hereby requests that trading in Gindalbie shares be suspended with effect from the close of trading today, 9 July 2019.

It is expected that the Scheme will be implemented on 23 July 2019 and that Gindalbie will request that ASX ends the quotation of Gindalbie shares and removes Gindalbie from the official list, in both cases with effect from the close of trading on 24 July 2019, at which point in time the suspension will necessarily end.

Gindalbie is not aware of any reasons why its shares should not be suspended.

Yours faithfully,

Rebecca Moylan
Company Secretary
Gindalbie Metals Limited