



Nickelore Limited

ABN 13 086 972 429

8 July 2019

## UPDATE ON PROSPECTUS OFFER AND REINSTATEMENT TO QUOTATION

Nickelore Limited (ASX: NIO) (**Nickelore** or the **Company**) is pleased to provide an update on the public offer of shares made pursuant to its prospectus dated 19 November 2018 and its application for re-quotation of its securities on the Australian Securities Exchange (**ASX**).

Applications for approximately \$4.45 million have been received by the Company to date.

The ASX has approved the reinstatement of the Company to the official list of ASX, subject to the satisfaction of certain customary conditions.

The Company is focusing on satisfying the outstanding conditions to reinstatement and obtaining re-quotation of its securities on ASX in the near future.

**JAY STEPHENSON**  
**COMPANY SECRETARY**