

Market Announcement

19 July 2019

ECS Botanics Holdings Ltd (formerly Axxis Technology Group Ltd) (ASX: ECS) – Reinstatement to Official Quotation

Description

The suspension of trading in the securities of ECS Botanics Holdings Ltd (the 'Company') is expected to lift and the Company reinstated to official quotation at the commencement of trading on Monday 22 July 2019 at 10am AEST, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. The Company raised \$6,500,000 pursuant to the offer under its replacement prospectus dated 10 May 2019 ('Prospectus') by the issue of 162,500,000 shares at an issue price of \$0.04 per share.

Quotation information

Quoted Securities:	210,091,067 fully paid ordinary shares
ASX Code:	ECS
Time:	10AM AEST
Date:	Monday, 22 July 2019
ASX Trade Abbreviation:	ECSBOTANIC
ISIN:	AU0000052490
Home Branch:	Perth
Industry Classification:	TBC
Registered Office:	ECS Botanics Holdings Ltd Address: Level 1, 1 Altona Street, West Perth WA 6005 Phone: 08 6995 1792 Email: mp@miradorcorporate.com
Company Secretary:	Mauro Piccini
Share Registry:	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Queensland
Dividend Policy:	See section 1.12 of the Prospectus
Activities:	Industrial Hemp
Lead Manager:	Xcel Capital Pty Ltd and Sanlam Private Wealth Pty Ltd
Underwriter:	NA

ASX Restricted Securities:	<p>227,061,430 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 July 2021, being 24 months from the date of reinstatement to Official Quotation.</p> <p>70,438,570 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 July 2020, being 12 months from the date of issue.</p> <p>20,375,000 unquoted options exercisable at \$0.08 on or before the date which is 30 months from the date of issue, classified by ASX as restricted securities and to be held in escrow until 22 July 2021, being 24 months from the date of reinstatement to Official Quotation.</p> <p>99,093,266 unquoted performance rights classified by ASX as restricted securities and to be held in escrow until 22 July 2021, being 24 months from the date of reinstatement to Official Quotation.</p> <p>32,156,734 unquoted performance rights, classified by ASX as restricted securities and to be held in escrow until 11 July 2020, being 12 months from the date of issue.</p>
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Other Securities Not Quoted:	NA
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What do I need to do and by when?

Please refer to ECS's Prospectus.

Need more information?

For further information, please call the registered office on 08 6995 1792.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Anjuli Sinniah

Senior Adviser, Listings Compliance (Perth)