

19 July 2019

LISTING RULE 3.10.5A DISCLOSURE

Koppar Resources Limited (ASX:KRX) (**Company**) confirms in relation to the placement and the Appendix 3B lodged on 10 July 2019 and 19 July 2019, the Company has issued 6,333,334 fully paid ordinary shares at \$0.15 per share (**Placement Shares**).

The Company issued 3,158,334 Placement Shares under its placement capacity under Listing Rule 7.1 and 3,175,000 Placement Shares under its placement capacity under 7.1A.

The Company provides the following information as required under ASX Listing Rule 3.10.5A in respect of the shares issued under the Company's 10% Placement Capacity under Listing Rule 7.1A:

a) The dilutive effect of the Placement under LR 7.1A on existing shareholders is as follows:

Number of shares on issue prior to the issue of the Placement Shares LR7.1A: 34,570,001

	Percentage
Dilution as a result of issue under LR 7.1 of 3,158,334 shares	8.37%
Dilution as a result of issue under LR 7.1A of 3,175,000 shares	8.41%
Total Dilution	16.78%

- b) The 3,175,000 shares issued under Listing Rule 7.1A were issued to sophisticated and professional investors as it was considered to be the most efficient mechanism for raising funds at the time;
- c) There were no underwriting arrangements entered into; and
- d) Fees for the placement were 6% (plus GST) of total funds raised.

For and on behalf of the Board



Mauro Piccini
(Company Secretary)